

TAT GIDA SANAYİ A.Ş.

Corporate Governance Compliance Rating

Publish Date: 25.1.2018 15:55:19

Disclosure Type: ODA

Year:

Period:

Summary

Renewal of Corporate Governance Rating Agreement

Related Companies						
Related Funds						
		English				
Corporate Governance Compliance Rating						
Announcement Content						
Update Notification Flag	Hayır (No)					
Correction Notification Flag	Hayır (No)					
Date Of The Previous Notification About The Same Subject	29.12.2017					
Postponed Notification Flag	Hayır (No)					
Title of Rating Company	SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.					
Beginning Date of Agreement	25.1.2018					
Ending Date of Agreement	25.1.2019					
Beginning Date of Rating Note's Validity	29.12.2017					
Explanation	Our company has signed an agreement with SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş. on 25th January 2017 to renew its corporate governance rating for one rating period. SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş. is officially authorized to make corporate governance rating in compliance with Corporate Governance Principles of Capital Markets Board.					
		Shareholders	Public Disclosure and Transparency	Stakeholders	Board of Directors	Corporate Governance Compliance Rating Note
Corporate Governance Compliance Rating Note						
Weight						
Note						

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Determination of Independent Audit Company

Publish Date: 9.2.2018 19:09:07

Disclosure Type: ODA

Year:

Period:

Summary

Determination of Independent Audit Company

Related Companies					
Related Funds					
					English
	Determination of Independent Audit Company				
	Is this an update disclosure?				Hayır (No)
	Is this a correction disclosure?				Hayır (No)
	Date of the Disclosure Made Previously With This				-
	Is this a postponed disclosure?				Hayır (No)
	Announcement Content				
	Title of Independent Audit Company				KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
	Relevant Activity Period				01.01.2018 - 31.12.2018
	Date of General Assembly of Appointment				-
	Registration Date				-
	Turkish Trade Registry Gazette Date and Number				-
	Disclosures				
	With the resolution of our Board dated 09.02.2018 and upon recommendation of the Audit Committee and in accordance with the principles determined under the Turkish Commercial Code numbered 6102 and Capital Market Code numbered 6362, it has been resolved to appoint KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. located at İş Kuleleri, Kule 3, No.14/3, Kat:2-9 Levent-Beşiktaş/İstanbul in order to audit our company's financial statements in account year 2018 and to perform other activities within the scope of the relevant regulations in such laws and to submit such appointment to the approval of the General Assembly.				

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.

Disclosure on Dividend Distribution Procedures

Sent on: 14.02.2018 20:25:39
 Announcement Type: Material Disclosure
 Year:
 Period:

Summary Information		Proposal of Dividend Distribution for year 2017			
Is this an update disclosure?		No			
Is this a correction disclosure?		No			
Is this a postponed disclosure?		No			
Date of the Board Resolution		14.2.2018			
Type of Cash Dividend Payment		Payment in Advance			
Currency		TRY			
Stock Dividend Payment		Will not be Paid			
Amount and Rate of Cash Dividend Payment					
Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
TATGD, TRATATKS91A5	Payment in Advance	0,201386	20,1386	0,1711781	17,11781
Dividend Payment Dates					
Payment	Proposed Date for Exercising Cash Dividend Rights (1)	Finalized Date for Exercising Cash Dividend Rights (2)	Payment Date (3)	Record Date (4)	
Payment in Advance	20.3.2018		22.3.2018	21.3.2018	
(1) The date, when the dividend will be payable by the company and the stock will start to be processed without the right for dividend (proposed).					
(2) The date, when the dividend will be payable by the company and the stock will start to be processed without the right for dividend (finalized).					
(3) The date, when the entry will be made into the accounts of shareholders, whose stock is publicly traded.					
(4) The date, when the entitled parties for the type of stock that is publicly traded are determined.					
Amounts and Rates of Stock Dividend Payment					
Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)			
TATGD, TRATATKS91A5	0	0			
Additional Disclosures					
During the meeting of our Board of Directors dated 14.02.2018, it was resolved to submit the matters of distributing the gross profit of total TL 27.388.500 as given in the attached dividend distribution statement as the profit for year 2017 in accordance with the Capital Market legislation and article 19 of the Articles of Association and Profit Distribution Policy of our Company and realizing the profit distribution on 20.03.2018 to the approval of our shareholders during the Ordinary General Assembly of our Company stipulated to take place in March 2018.					
Documents Attached					
ATTACHMENT: 1	DIVIDEND DISTRIBUTION STATEMENT.pdf				

DIVIDEND DISTRIBUTION STATEMENT					
TAT GIDA SANAYI A.Ş. Dividend Distribution Statement for Period 01.01.2017/31.12.2017 (TL)					
1. Paid-in/Issued Capital	136.000.000				
2. Total Legal Reserve Fund (According to Legal Records)	20.033.756,39				
Information on privileges in dividend distribution, if any, in the Articles of Association	-				
*	According to CMB	According to Legal Records			
3. Period Profit	64.725.443	52.232.322,60			
4. Taxes (-)	3.541.918	853.381,28			
5. Net Profit for the Period	61.183.525	51.378.941,32			
6. Losses in Previous Years (-)	0	0			
7. Primary Legal Reserve (-)	2.568.947,07	2.568.947,07			
8. Net Distributable Period Profit	58.614.577,93	48.809.994,25			
Dividend Advance Distributed Within the Year (-)	0	0			
Dividend Advance Less Net Distributable Current Period	58.614.577,93	48.809.994,25			
9. Donations within the Year (+)	417.948	0			
10. Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25			
11. First dividend to Shareholders	11.806.505,19	6.800.000			
* Cash	11.806.505,19	6.800.000			
* Bonus	0	0			
12. Dividend Distributed to Privileged Shareholders	0	0			
13. Other Dividend Distributed	0	0			
* to the Employees	0	0			
* to the Members of the Board of Directors	0	0			
* to Non Shareholders	0	0			
14. Dividend Distributed to Owners of Dividend Shares	2.611.626,30	2.611.626,30			
15. Second Dividend to Shareholders	15.581.994,81	20.588.500			
16. Primary Legal Reserve	2.320.012,63	2.320.012,63			
17. Statutory Reserves	0	0			
18. Special Reserves	0	0			
19. Extraordinary Reserves	26.294.439	16.489.855,32			
20. Other Distributable Resources	0	0			
Dividend Rates Statement					
Share Group	TOTAL DIVIDEND DISTRIBUTED - CASH (TL) - NET	TOTAL DIVIDEND DISTRIBUTED - BONUS (TL)	TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT (%)	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1 AMOUNT - NET (TL)	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1 RATE - NET (%)
--	27.388.500	0	46,73	0,201386	20,1386
TOTAL	27.388.500	0	46,73	0,201386	20,1386
Comments for the Dividend Distribution Statement					
No share group with privileges with respect to the profit.					
Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over					

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

Annex to the Board resolution dated 14.02.2018 with the number 2018/05.

Tat Gıda Sanayi A.Ş. Dividend Distribution Statement for Year 2017 (TL)			
1. Paid-in/Issued Capital		136.000.000,00	
2. Total Legal Reserve Fund (According to Legal Records)		20.033.756,39	
Information on privileges in dividend distribution, if any, in the Articles of Association		-	
		According to CMB	According to Legal Records
3.	Period Profit	64.725.443,00	52.232.322,60
4.	Taxes (-)	3.541.918,00	853.381,28
5.	Net Profit for the Period (=)	61.183.525,00	51.378.941,32
6.	Losses in Previous Years (-)	0,00	0,00
7.	Primary Legal Reserve (-)	2.568.947,07	2.568.947,07
8.	NET DISTRIBUTABLE PERIOD PROFIT (=)	58.614.577,93	48.809.994,25
9.	Donations within the Year (+)	417.948,00	0,00
10.	Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25
11.	First dividend to Shareholders	11.806.505,19	6.800.000,00
	-Cash	11.806.505,19	6.800.000,00
	-Bonus	-	-
	-Total	11.806.505,19	6.800.000,00
12.	Dividend Distributed to Privileged Shareholders	-	-
13.	Dividend to the Members of the Board of Directors, Employees etc.	-	-
14.	Dividend Distributed to Owners of Dividend Shares	2.611.626,30	2.611.626,30
15.	Second Dividend to Shareholders	15.581.994,81	20.588.500,00
16.	Primary Legal Reserve	2.320.012,63	2.320.012,63
17.	Statutory Reserves	0,00	0,00
18.	Special Reserves	0,00	0,00
19.	EXTRAORDINARY RESERVES	26.294.439,00	16.489.855,32
20.	Other Distributable Resources	0,00	0,00

Dividend Rates Statement						
	GROUP	TOTAL DIVIDEND DISTRIBUTED		TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1	
		CASH (TL)	BONUS (TL)	RATE (%)	AMOUNT (TL)	RATE (%)
GROSS	TOTAL	27.388.500,00	-	46,73	0,201386	20,139
NET	TOTAL	23.280.225,00	-	39,72	0,171178	17,118

No share group with privileges with respect to the profit.

Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over the portion corresponding to no exempt earnings. When calculating total net distributable dividend, calculation was made assuming withholding for all the shares without a distinction between natural and legal persons.

TAT GIDA SANAYI A.Ş.**Disclosure on General Assembly Procedures**

Sent on: 14.02.2018 20:38:35

Announcement Type: Material Disclosure

Year:

Period:

Summary Info	Announcement for the Ordinary General Assembly and Disclosure Note
Is this an update disclosure?	No
Is this a correction disclosure?	No
Is this a postponed disclosure?	No
Announcement for the General Assembly	
Type of General Assembly	Ordinary General Assembly
Account Period Start Date	1.1.2017
Account Period Ending Date	31.12.2017
Resolution Date	14.2.2018
General Assembly Date	13.3.2018
General Assembly Time	13:30
Deadline for Shareholding in order to attend General Assembly	12.3.2018
Country	Turkey
City	İSTANBUL
District	ŞİŞLİ
Address	Divan Istanbul Oteli, Asker Ocağı Cad. No:1 Elmadağ, Şişli - İstanbul (Tel: 0212 315 55 00)
Agenda Items	
1 - Opening and appointment of the Chair of the Assembly,	
2 - Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company,	
3 - Presentation of the Independent Audit Report Summary related to year 2017 accounting period,	
4 - Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,	
5 - Release of the members of the Board of Directors for the activities of the Company in year 2017,	
6 - Approval, approval through amendment or refusal of the proposal of the Board of Directors about the dividend distribution and the date of dividend payment for year 2017, which is prepared within the framework of the Company's dividend distribution policy.	
7 - Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,	
8 - Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,	
9 - Determining the yearly gross remunerations for the members of the Board of Directors,	
10 - Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,	
11 - Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,	
12 - Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,	
13 - Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,	
14 - Comment and Opinions.	
Right Usage Processes Available in the Agenda	
Dividend Distribution	
General Assembly Announcement Documents	
ATTACHMENT 1:	ANNOUNCEMENT TEXT.pdf – Announcement Text
ATTACHMENT 2:	DISCLOSURE NOTE.pdf – General Assembly Announcement Document
Additional Disclosures	
Ordinary General Assembly of our Company shall be held on 13.03.2018, Tuesday at 13:30 hours at the address Divan Istanbul Hotel, Asker Ocağı Cad. No: 1 Elmadağ, Şişli - İstanbul in order to look into the works undertaken in the activity year 2017 and to negotiate and decide upon the agenda provided hereinabove.	
Please find attached the announcement text for General Assembly and items on the agenda and the Disclosure Notes containing the disclosures necessary for compliance with the regulations by the Capital Market Board.	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

**FROM CHAIR OF BOARD OF DIRECTORS OF TAT GIDA SANAYI A.Ş.
ANNOUNCEMENT FOR THE ORDINARY GENERAL ASSEMBLY DATED03.2018**

Ordinary General Assembly of our Company shall take place on ...03.2018, Tuesday at 13:30 hours at the address Divan Istanbul Oteli, Askerocağı Cad. No: 1 Elmadağ-Şişli/Istanbul (Tel: 0212 315 55 00, Fax: 0212 315 55 15) in order to review the activities of year 2017 and to discuss and resolve the following agenda.

Disclosure Note that contains the Financial Statements of year 2017, Independent Audit Report, proposal regarding the distribution of profit and Activity Report and the Corporate Governance Principles Compliance Report attached thereto as well as these agenda items and detailed the explanations necessary for compliance to the regulations of the Capital Markets Board shall be made available for inspection by our esteemed Shareholders at the Company's Head Office, Branches, Company's website at www.tatgida.com and in the Electronic General Assembly system of the Central Registry Agency for three weeks before the meeting, which is the legal period.

Our shareholders, who will not be able to attend the meeting in person, need to supply their power of attorneys according to the attached sample or to get a copy of the power of attorney form from our Company's departments and the website of our company at www.tatgida.com, provided that the rights and liabilities of the shareholders to attend through electronic means shall be reserved, and in this parallel, also to fulfill the issues stipulated in the Communiqué of the Capital Markets Board, Series: II, No. 30.1 on "Voting By Proxy and Collecting the Powers of Attorney By Call" as published in Official Gazette dated 24.12.2013 and numbered 28861, and to deliver the Company their power of attorneys with notarized signatures. It is not necessary for an attorney appointed through electronic method on the Electronic General Assembly System to submit power of attorney. **The power of attorneys, which are obligated in the abovementioned Communiqué and not conforming to the attached power of attorney sample, shall absolutely not be accepted due to our legal liability.**

Our shareholders, who will vote through the Electronic General Assembly System, are kindly asked to receive information from the Central Registry Agency, our Company's website at www.tatgida.com or our Company's Head Office (Tel: 0216 430 01 42) in order to make application according to the provision of the Regulation and the Communiqué.

Under article 415, item 4 of the New Turkish Commercial Code numbered 6102 and article 30, item 1 of the Capital Markets Law, attendance to general assembly and the right to vote shall not be conditional upon depositing share certificates. Within this framework, our shareholders do not have to block their shares in case they would like to attend the General Assembly Meeting.

Provided that the provisions on voting in electronic environment shall be reserved, open voting shall take place by a raise of hands with respect to voting of the Items on the Agenda during the Ordinary General Assembly Meeting.

Under the Code Regarding the Protection of Personal Data numbered 6698, you can access detailed information on processing of your personal information by our Company in Tat Gıda Sanayi Anonim Şirketi Personal Data Protection and Processing Policy shared with the public on the website at www.tatgida.com.tr.

All the holders of rights and interests and the press-broadcasting organizations are invited to our General Assembly Meeting.

In accordance with the Capital Market Law, the Shareholders shall not be served separate notices by registered mail for the registered shares enlisted in the stock exchange.

The Shareholders are kindly informed.

TAT GIDA SANAYI A.Ş. – BOARD OF DIRECTORS

Company Address : Taşdelen Mahallesi Sırrı Çelik Bulvarı No: 7 Çekmeköy/Istanbul
Trade Registry No. : 96638
Mersis No : 0830003899000011

**AGENDA OF THE ORDINARY GENERAL ASSEMBLY DATED 13.03.2018 OF
TAT GIDA SANAYI A.Ş.**

1. Opening and appointment of the Chair of the Assembly,
2. Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company,
3. Presentation of the Independent Audit Report Summary related to year 2017 accounting period,
4. Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,
5. Release of the members of the Board of Directors for the activities of the Company in year 2017,
6. Approval, approval through amendment or refusal of the proposal of the Board of Directors about the distribution of profit and the date of distribution of the profit for year 2017, which is prepared within the framework of the Company's profit distribution policy.
7. Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,
8. Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,
9. Determining the yearly gross remunerations for the members of the Board of Directors,
10. Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,
11. Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,
12. Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,
13. Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,
14. Comment and Opinions.

POWER OF ATTORNEY SAMPLE

TAT GIDA SANAYI A.Ş.

I hereby appoint _____ whose details are provided below, as my true and lawful attorney-in-fact to represent me in parallel with the views submitted below during the Ordinary General Assembly of Tat Gıda Sanayi A.Ş. that takes place on 13.03.2018, Monday at 13:30 a.m. at Divan Oteli, Askerocağı Cad. No:1 Elmadağ-Şişli/Istanbul, to vote, to give proposal and to sign the necessary documents.

The Representative's(*);

Name & Surname/Title of the Company :

TR Identity No./Tax No., Trade Registry and No, and MERSIS No. :

(*):For the representatives who are other than Turkish in nationality, they should provide the equivalent documents mentioned above.

A) THE SCOPE OF THE POWER TO REPRESENT

The scope of the power should be identified by choosing one of the (a), (b) or (c) sections 1 and 2 below.

1. About the issues specified in the Agenda;

a) The attorney is authorized to vote in parallel with his/her own views.

b) The attorney is authorized to vote in parallel with the suggestions of the company.

c) The attorney is authorized to vote in parallel with the instructions mentioned oh below table.

Instructions:

If the shareholder chooses (c), he/she should specify (Accepted or Rejected) for each agenda item on the table below, and if Rejected wre chosen and he/she would like to add any objection he/she should specify the objection in the related item.

Agenda Items (*)	Accepted	Rejected	Objection
1. Opening and appointment of the Chair of the Assembly,			
2. Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company,			
3. Presentation of the Independent Audit Report Summary related to year 2017 accounting period,			
4. Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,			
5. Release of the members of the Board of Directors for the activities of the Company in year 2017,			
6. Approval, approval through amendment or refusal of the proposal of the Board of Directors about the distribution of profit and the date of distribution of the profit for year 2017, which is prepared within the framework of the Company's profit distribution policy.			
7. Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,			
8. Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,			
9. Determining the yearly gross remunerations for the members of the Board of Directors,			

10. Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,			
11. Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,			
12. Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,			
13. Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,			
14. Comment and Opinions.			

* The items for information aren't voted.

If there is any separate draft resolution of the minority, it is stated separately after providing the vote by proxy.

2. Special instructions for the other issues that may arise in General Assembly and minority rights :

- a) The attorney is authorized to vote in parallel with his/her own views.
- b) The attorney isn't authorized to vote for these issues.
- c) The attorney is authorized to vote in parallel with the instructions mentioned below.

SPECIAL INSTRUCTIONS; Instructions should be provided by the shareholder here.

B) The Shareholder indicates the shares that will be represented by the attorney choosing one of the options below.

1. I approve that the attorney would represent my shares detailed here below.

- a) Issue and serial no :*
- b) No/Group :**
- c) Quantity-Nominal value :
- ç) Any preemptive rights over the vote :
- d) Bearer-Registered Shares :*
- e) The ratio to Total Shares of the Shareholder :

*The information isn't required for the registered shares.

**The group information will be provided instead of number for the registered shares.

2. I approve that the attorney would represent my whole shares as stated in the list provided by Central Registry Agency one day before the General Assembly.

NAME & SURNAME or BUSINESS TITLE OF THE SHAREHOLDER(*)

TR Identity No./Tax No., Trade Registry and No, and MERSIS No.:

Address:

(*)For the shareholders who are other than Turkish in nationality, they should provide the equivalent documents mentioned above.

TAT GIDA SANAYİ A.Ş.
INFORMATION NOTE OF THE 2017 ORDINARY GENERAL ASSEMBLY

1. ANNOUNCEMENT FOR THE ORDINARY GENERAL ASSEMBLY DATED 13.03.2018

Ordinary General Assembly of our Company shall take place on 13.03.2018, Tuesday at 13:30 hours at the address Divan Istanbul Oteli, Askerocağı Cad. No: 1 Elmadağ-Şişli/Istanbul (Tel: 0212 315 55 00, Fax: 0212 315 55 15) in order to review the activities of year 2017 and to discuss and resolve the following agenda.

Disclosure Note that contains the Financial Statements of year 2017, Independent Audit Report, proposal regarding the distribution of profit and Activity Report and the Corporate Governance Principles Compliance Report attached thereto as well as these agenda items and detailed the explanations necessary for compliance to the regulations of the Capital Markets Board shall be made available for inspection by our esteemed Shareholders at the Company's Head Office, Branches, Company's website at www.tatgida.com and in the Electronic General Assembly system of the Central Registry Agency for three weeks before the meeting, which is the legal period.

Our shareholders, who will not be able to attend the meeting in person, need to supply their power of attorneys according to the attached sample or to get a copy of the power of attorney form from our Company's departments and the website of our company at www.tatgida.com, provided that the rights and liabilities of the shareholders to attend through electronic means shall be reserved, and in this parallel, also to fulfill the issues stipulated in the Communiqué of the Capital Markets Board, Series: II, No. 30.1 on "Voting By Proxy and Collecting the Powers of Attorney By Call" as published in Official Gazette dated 24.12.2013 and numbered 28861, and to deliver the Company their power of attorneys with notarized signatures. It is not necessary for an attorney appointed through electronic method on the Electronic General Assembly System to submit power of attorney. **The power of attorneys, which are obligated in the abovementioned Communiqué and not conforming to the attached power of attorney sample, shall absolutely not be accepted due to our legal liability.**

Our shareholders, who will vote through the Electronic General Assembly System, are kindly asked to receive information from the Central Registry Agency, our Company's website at www.tatgida.com or our Company's Head Office (Tel: 0216 430 01 42) in order to make application according to the provision of the Regulation and the Communiqué.

Under article 415, item 4 of the New Turkish Commercial Code numbered 6102 and article 30, item 1 of the Capital Markets Law, attendance to general assembly and the right to vote shall not be conditional upon depositing share certificates. Within this framework, our shareholders do not have to block their shares in case they would like to attend the General Assembly Meeting.

Provided that the provisions on voting in electronic environment shall be reserved, open voting shall take place by a raise of hands with respect to voting of the Items on the Agenda during the Ordinary General Assembly Meeting.

Under the Code Regarding the Protection of Personal Data numbered 6698, you can access detailed information on processing of your personal information by our Company in Tat Gıda Sanayi Anonim Şirketi Personal Data Protection and Processing Policy shared with the public on the website at www.tatgida.com.tr.

All the holders of rights and interests and the press-broadcasting organizations are invited to our General Assembly Meeting.

In accordance with the Capital Market Law, the Shareholders shall not be served separate notices by registered mail for the registered shares enlisted in the stock exchange.

The Shareholders are kindly informed.

TAT GIDA SANAYI A.Ş. – BOARD OF DIRECTORS

Company Address : Taşdelen Mahallesi Sırrı Çelik Bulvarı No: 7 Çekmeköy/Istanbul
Trade Registry No. : 96638
Mersis No : 0830003899000011

2. OUR ADDITIONAL DISCLOSURES UNDER CMB REGULATIONS

Out of the additional disclosures that must be made according to the “Communique on the Corporate Governance” No: II-17.1 of the Capital Markets Board (“CMB”) that has entered into force on the 3RD of January in 2014, the ones that are related to the agenda topics are made in the following agenda topic and other compulsory general disclosures are submitted to your information below:

2.1. Shareholding Structure and Voting Rights

Information on total number of shares and voting rights representing the shareholding structure as of the announcement of this Disclosure Document, number of shares representing each of the privileged share group if there is any in the association’s capital and their voting rights as well as the nature of the privileges is given below:

Shareholder	Share Amount (TL)	Capital Ratio (%)	Voting Right (Number)	Voting Right Ratio (%)
Koç Holding A.Ş.	59.364.947	43,7	5.936.494.700	43,7
Public Quotation	56.312.844	41,4	5.631.284.400	41,4
Kagome Co Ltd	5.071.168	3,7	507.116.800	3,7
Temel Ticaret ve Yatırım A.Ş.	4.427.889	3,3	442.788.900	3,3
Sumitomo Corp.	2.077.983	1,5	207.798.300	1,5
Other	8.745.169	6,4	874.516.900	6,4
Total	136.000.000	100	13.600.000.000	100,0

2.2. Changes in the Management and Activity, which will materially affect the Activities of Our Company or Affiliates:

None.

2.3. Informations about the Requests of the Shareholders for Inclusion of Certain Items in the Agenda:

Please find below information on the demands communicated by the company’s shareholders to the Investor Relations Department for inclusion of an item in the agenda, and the suggestions refused and the grounds for refusal in cases where any such suggestion for inclusion of an item in the agenda was declined:

No such demand has been communicated for the Ordinary General Assembly, where activities of year 2017 will be discussed.

3. OUR DISCLOSURES ON THE AGENDA ITEMS OF THE ORDINARY GENERAL ASSEMBLY DATED 13.03.2018

1. Opening and appointment of the Chair of the Assembly,

Selection of the Meeting Chair is made within the frame of the provisions of the “Turkish Code of Commerce (TCC) with the number 6102”, “Regulation on the Methods and Principles of the General Assembly Meetings of the Incorporations and the Representatives of the Ministry of Customs and Trade That Will Preside In These Meetings” (“Regulation” or “General Assembly Regulation”) and Article 7 of the General Assembly Internal Directives. At least one Record Clerk is appointed by the Meeting Chairman according to the General Assembly Internal Directives. Meeting Chairman may also select sufficient number of vote collectors.

2. Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company,

Information shall be provided about the Activity Report of Year 2017 including the Corporate Governance Compliance Report, which has been made available for our shareholders to examine at the our Company's Head Office, Branches, at Electronic General Assembly portal of Central Registry Agency and our company's website address at www.tatgida.com for three weeks preceding the General Assembly under the Turkish Commercial Code, Regulations and regulations relating to Capital Markets Board, and it shall be submitted to the opinions and approval of our shareholders.

3. Presentation of the Independent Audit Report Summary related to year 2017 accounting period,

General Assembly shall be informed about the Independent Audit Report issued according to the Turkish Commercial Code and Capital Markets Board regulations, which have been made available for our shareholders to examine at the our Company's Head Office, Branches, at Electronic General Assembly portal of Central Registry Agency and our company's website address at www.tatgida.com for three weeks preceding the General Assembly.

4. Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,

Information shall be provided about our financial reports and financial statements issued according to the Tax Procedures Code, which have been made available for our shareholders to examine at the our Company's Head Office, Branches, at Electronic General Assembly portal of Central Registry Agency and our company's website address at www.tatgida.com for three weeks preceding the General Assembly under the Turkish Commercial Code, Regulations and regulations relating to Capital Markets Board Code, and they shall be submitted to the opinions and approval of our shareholders.

5. Release of the members of the Board of Directors for the activities of the Company in year 2017,

The release of members of our Board of Directors one by one for their activities, transactions and accounts in 2017 shall be submitted to the approval of the General Assembly within the framework of the provisions of Turkish Commercial Code and the Regulations.

6. Approval, approval through amendment or refusal of the proposal of the Board of Directors about the dividend distribution and the date of dividend payment for year 2017, which is prepared within the framework of the Company's dividend distribution policy,

According to our financial statements pertaining to the account period 01.01.2017-31.12.2017 issued by our Company in accordance with the Turkish Accounting/Financial Reporting Standards within the framework of the provisions of the Turkish Commercial Code and Capital Markets Board and audited by KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., a "Net Profit for Period" of TL 61.183.525 is obtained and our suggestion for distribution attached, which is issued with due consideration of our dividend distribution policy, long-term strategy, investment and financing policies, standing in terms of profitability and cash and according to the Dividend Communique No II.19.1 and the Dividend Distribution Statement format included in the Dividend Guide announced under such communique, is given in ATTACHMENT/1.

7. Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,

The new members of the Board of Directors shall be elected to replace the members, whose period in office expired, under the Capital Markets Board Regulations, Turkish Commercial Code and

Regulations with due consideration of the principles contained in the articles of association regarding the election of the members for the Board of Directors. Moreover, independent members shall be elected to ensure compliance with the Communiqué on the Corporate Governance No: II-17.1 of the Capital Markets Board.

Under article 11 of our articles of association, our Company is managed by a Board of Directors with 5 to 13 members to be elected for 1 year by the General Assembly within the scope of the Turkish Commercial Code. The General Assembly may decide for the renewal of the Board of Directors even if the period in office of the Board has not expired.

Two Members of the Board of Directors to be elected have to qualify for the independence criteria as described in the Mandatory Principles of Corporate Governance of the Capital Markets Board.

Ms. Fatma Füsün Akkal Bozok and Mr. M. Sait Tosyalı are nominated for the position of Independent Members of the Board of Directors by a decision made by our Board of Directors upon the suggestion of our Corporate Governance Committee that duly took into consideration the candidates communicated to them.

The backgrounds of our candidates for Board of Directors and declarations of independence of our candidates for independent board members are provided in ATTACHMENT/2.

8. Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,

Under the Mandatory Principle numbered 4.6.2 of Corporate Governance of the Capital Markets Board, the principles for the remunerations of the members of the Board of Directors and senior managers should be laid down in writing and should be submitted to the shareholders to inform them during General Assembly as a separate item, enabling the shareholders to state their opinions in this respect. The remuneration policy issued for this purpose is provided in ATTACHMENT/3. Footnote 25 of our financial reports pertaining to activity year 2017, on the other hand, contains information on the benefits provided to the members of the Board of Directors and Senior Managers by Tat Gıda Sanayi A.Ş. in year 2017.

9. Determining the yearly gross remunerations for the members of the Board of Directors,

The monthly gross remuneration payable to the members of the Board of Directors in activity year 2018 shall be determined by our shareholders within the scope of our Remuneration Policy submitted to the approval of the shareholders under the item no 8 on the agenda.

10. Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,

According to the Turkish Commercial Code and Capital Markets Board regulations, during the meeting of our Board of Directors dated 09.02.2018, a decision was made to appoint KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. to audit the financial reports of our Company in account period 2018 and to engage in other activities within the scope of the respective regulations under the applicable laws by also consulting the Audit Committee and such election shall be submitted to the approval of the General Assembly.

11. Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,

Under article 6 of the Dividend Communiqué No II-19.1 of the Capital Markets Board, the limit for donations should be set by the general assembly in cases where the same is not stipulated in the articles of association and the shareholders should be informed about the donations and payments to

be made during the general assembly. Donations to foundations and associations amounted to TL 471.948,00 in year 2017. Moreover, the upper limit for the donations for year 2018 shall also be set by the general assembly.

12. Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,

Under article 12 of the Corporate Governance Communique No II-17.1 of the Capital Markets Board, guarantees, pledges, mortgages and sureties granted by our Company and/or Affiliates to the favor of third persons and any income or benefits obtained should be included as a separate item in the agenda of the general assembly, and this matter is covered in footnote 15 of our Financial Statements dated 31.12.2017.

13. Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,

The Members of the Board of Directors of our Company may engage in transactions included within the scope of paragraph 1 of article 395 named "Prohibition of Engaging in Transactions with the Company and becoming Indebted to the Company" and article 396 named "Prohibition of Competition" of the Turkish Commercial Code only upon the approval of the General Assembly.

Under Corporate Governance Principle numbered 1.3.6 of the Capital Markets Board, if the shareholders, who control the management, the Members of the Board of Directors, executives with administrative responsibilities and their spouses and relatives by blood or marriage up to second generation engage in transactions that may cause a conflict of interest with the company or the affiliates and/or engage in any transaction of business type in the same field with the company or the affiliates or becomes a shareholder of another company engaging in the same type of trading activities as a partner with unlimited responsibility, then such transactions are included in the agenda of the general assembly so that the general assembly may be informed about the same in details and the matter is entered into the minutes of general assembly.

In order to ensure due performance under such regulations, granting of such authorization shall be submitted to the General Assembly for approval by our shareholders. Moreover, our shareholders shall be informed about any transactions of such nature to take place within the year; and some of the shareholders, who control the management, members of the board of directors, executives with administrative responsibilities and their spouses and relatives by blood and by marriage act as the members of the board of directors in some other Koç Group companies, including those engaging in similar activities with those of our Company. In 2017, there was no important transaction requiring disclosure within the scope of principle 1.3.6 of the Corporate Governance Communiqué.

14. Comment and Opinions.

ATTACHMENTS :

ATTACHMENT/1 Proposal of the Board of Directors Regarding Dividend Distribution for Year 2017 and the Proposed Dividend Distribution Statement

ATTACHMENT/2 Backgrounds of the Candidate Members of the Board of Directors and Independence Declarations of the Independent Members of the Board of Directors

ATTACHMENT/3 Remuneration Policy for Senior Managers and Members of the Board of Directors

TAT GIDA SANAYI A.Ş.
DIVIDEND DISTRIBUTION POLICY

Our Company distributes dividends to the shareholders within the framework of the provisions of the Turkish Commercial Code, Capital Market Regulations, Tax Regulations and other relevant regulations and the article of the Articles of Association of our Company regarding the dividend distribution. Within such practice, a balanced and coherent policy is sought between the interests of the shareholders and the Company in accordance with the Corporate Governance Principles.

Within the framework of article 19 of our Articles of Association, General Assembly is entitled to decide a distribution of dividends to members of the board of directors, officers, employees and workers, foundations established for various purposes and persons and organizations of similar quality from the amount remaining after the primary legal reserve of 5% reserved from the pretax profit, financial liabilities and the first dividend, which is reserved according to the Capital Market Legislation by a resolution regarding dividends. Moreover, after deducting 5% of the paid-in capital from the amount assessed for the first dividend, 5% of the remaining amount is paid to the founder beneficial right holders within the framework of the Capital Market Regulations.

As a principle, minimum 20% of the distributable dividend calculated based on the communiqués of the Capital Market Board shall be distributed in cash and/or as bonus shares calculated according to the communiqués of the Capital Market Board as long as the applicable regulations and financial means allow and with due consideration of the long-term strategies, investment and financing policies and profitability status of our company and as long as it can be covered by the sources entered into our legal records.

It is aimed to dividend distribution within not later than one month following General Assembly, and General Assembly decides the dividend payment date. General Assembly or the Board of Directors, if authorized, may decide for distribution of the dividend by installments in accordance with the Capital Market Regulations.

According to the Articles of Association of the Company, the Board of Directors may make advance payments for dividend, provided that authorization by the General Assembly shall be sought and Capital Market Regulations shall be observed.

01.01.2017 - 31.12.2017 ACCOUNT PERIOD DIVIDEND DISTRIBUTION PROPOSAL**Annex to the Board resolution dated 14.02.2018 with the number 2018/05.**

Tat Gıda Sanayi A.Ş. Dividend Distribution Statement for Year 2017 (TL)			
1. Paid-in/Issued Capital		136.000.000,00	
2. Total Legal Reserve Fund (According to Legal Records)		20.033.756,39	
Information on privileges in dividend distribution, if any, in the Articles of Association		-	
		According to CMB	According to Legal Records
3.	Period Profit	64.725.443,00	52.232.322,60
4.	Taxes (-)	3.541.918,00	853.381,28
5.	Net Profit for the Period (=)	61.183.525,00	51.378.941,32
6.	Losses in Previous Years (-)	0,00	0,00
7.	Primary Legal Reserve (-)	2.568.947,07	2.568.947,07
8.	NET DISTRIBUTABLE PERIOD PROFIT (=)	58.614.577,93	48.809.994,25
9.	Donations within the Year (+)	417.948,00	0,00
10.	Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25
11.	First dividend to Shareholders	11.806.505,19	6.800.000,00
	-Cash	11.806.505,19	6.800.000,00
	-Bonus	-	-
	-Total	11.806.505,19	6.800.000,00
12.	Dividend Distributed to Privileged Shareholders	-	-
13.	Dividend to the Members of the Board of Directors, Employees etc.	-	-
14.	Dividend Distributed to Owners of Dividend Shares	2.611.626,30	2.611.626,30
15.	Second Dividend to Shareholders	15.581.994,81	20.588.500,00
16.	Primary Legal Reserve	2.320.012,63	2.320.012,63
17.	Statutory Reserves	0,00	0,00
18.	Special Reserves	0,00	0,00
19.	EXTRAORDINARY RESERVES	26.294.439,00	16.489.855,32
20.	Other Distributable Resources	0,00	0,00

Dividend Rates Statement						
	GROUP	TOTAL DIVIDEND DISTRIBUTED		TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1	
		CASH (TL)	BONUS (TL)	RATE (%)	AMOUNT (TL)	RATE (%)
GROSS	TOTAL	27.388.500,00	-	46,73	0,201386	20,139
NET	TOTAL	23.280.225,00	-	39,72	0,171178	17,118

No share group with privileges with respect to the profit.

Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over the portion corresponding to no exempt earnings. When calculating total net distributable dividend, calculation was made assuming withholding for all the shares without a distinction between natural and legal persons.

**BACKGROUNDS OF THE CANDIDATE MEMBERS OF THE BOARD OF DIRECTORS AND
INDEPENDENCE DECLARATIONS OF THE INDEPENDENT CANDIDATES**

Semahat S. Arsel

Semahat Arsel, starting her business life as the Member of Koç Holding Board in 1964, still continues this task along with the Chairmanship of the Board of Vehbi Koç Foundation, Chairmanship of the Board of Divan Group, Chairmanship of Semahat Arsel Nursery Training and Research Center and Vice-Presidency of Florence Nightingale Foundation. She is also the founder of Koç University Health College.

Rahmi M. Koç

He got his higher education in the Business Administration Department of in John Hopkins University (USA). Having started his career in 1958 by working at Otokoç Inc., an affiliated company of Koç Group, Mr. Rahmi M. Koç then served in different senior positions within Koç Holding. In 1980, he was elected as the CEO and then was appointed as the Chairman of Board of Directors in Koç Holding in 1984. Starting from 2003, he continued working with the title of Honorary President for Koç Holding. Mr. Rahmi M. Koç served as President for the International Chamber of Commerce during 1995-1996 and currently he has been also serving as Deputy President for Board of Trustees of Vehbi Koç Foundation, Honorary President for Board of Trustees of Koç University, Founder and Chairman of Board of Directors for Rahmi M. Koç Museum and Culture Foundation, Chairman of Board of Directors for VKV American Hospital, Founding Member and Honorary President for TURMEPA/ Deniz Temiz Association, Honorary President for TÜSIAD Supreme Consultation Council, Member for TISK Advisory Group, Honorary Member for Foreign Policy Association, Member of Honorary Board of Trustees of New York Metropolitan Art Museum and Founding Member for Global Relations Forum Association.

Ömer M. Koç

He was graduated from the Columbia College (USA) with BA degree. He worked in Kofisa Trading for one year. He got MBA degree from Columbia Business School (1989). After working for Ramerica International Inc., he joined to Koç Group in 1990. He occupied senior level positions at Koç Holding such as Financing Coordinator, and Vice-Chairman and Chairman of Energy Group. In 2004, he became the Board Member of Koç Holding. In May 2008, he served as the Vice-Chairman of Board of Directors. He has been working as the Chairman of the Board of Koç Holding since February 2016. Mr. Ömer M. Koç is serving as the President of the Board of Trustees of Turkish Education Foundation, President of Geyre Foundation, President for Yapı Kredi Cultural Activities, Arts and Publishing and Chairman of Board of Directors for TÜPRAŞ, and Chairman of the Board of Directors of Tofaş since 6 April 2016.

Ali Y. Koç

He completed his higher education in the Management Faculty of Rice University (USA) and attended to the master's degree program in Harvard University (USA). Having participated in Manager Training Program provided by American Express Bank in 1990 and 1991, Mr. Ali Y. Koç worked as analyst in Morgan Stanley Investment Bank during 1992-1994. In the period 1997-2006, he served in senior positions for Koç Holding such as New Business Development Coordinator and Information Group President. During 2006-2010, he served as the President of Corporate Communication and Information Group of Koç Holding. Since February 2016, he has been carrying out duty as the Vice-Chairman of the Board of Koç Holding, where he has been a member since January 2008. Mr. Koç is also the Chairman of Board of many companies under Koç group. In addition to these tasks, he is the Chairman of National Competition Researches Foundation – URAK- in order to make a contribution to economic and social development of our country, Board Member in Endeavor Foundation, Board Member in DEIK and Vice-Chairman of the Board of TUSIAD. He is also the Member of Global Consultation Board of Harvard University, Bank of America and CFR.

Caroline N. Koç

She graduated from St. George's School, Babson College Faculty of Management in Switzerland. She can speak English, Turkish, French, Italian and Swedish. Acting as the executive of Edwards of Hisar between the years 1992 and 1998, Ms. Caroline N. Koç founded İlkadım Child Education and Game Centre in between 1998 and 2003 and also operated it. She founded Haremlique Istanbul in 2008 and Selamlıque Turkish Coffee House in 2009 and is still the Board Chairman of both companies. She is the Chairman of the Board of Turkish Family Planning Foundation, Board Member of Tohum Foundation, Founding Member of Tina Foundation and Founding Member of Contemporary Education Foundation. She has become a Board Member in Koç Holding in 2016.

Levent Çakıroğlu

Completed bachelor's degree studies in Ankara University, Faculty of Political Sciences, Department of Business Administration, and received his postgraduate degree in University of Illinois. Starting his business life as an Accounts Specialist in the Ministry of Finance in 1988, Mr. Levent Çakıroğlu worked as a half-time academician at Bilkent University and as the Vice-Chairman of the Financial Crimes Investigation Board of the Ministry of Finance in 1997 and 1998. He joined Koç Holding in 1998 as the Financial Group Coordinator and served as the General Director of Koçtaş between 2002 and 2007, General Director of Migros in 2007 and 2008, General Director of Arçelik between 2008 and 2015 and Chairman of the Koç Holding Consumer Durables Group between 2010 and 2015. Appointed as the Koç Holding Deputy CEO in February 2015, Mr. Çakıroğlu has been acting as Koç Holding CEO since April 2015. He has become a Board Member in Koç Holding in 2016.

Tamer Haşimoğlu

After his study in Mechanical Engineering Department of Istanbul Technical University, he continued his education with the Master's Degree Program in International Business Management of the Business Economy Institute of Istanbul University. He started his career as Training Personnel in the Planning Coordination Division of Koç Holding in 1989 and then he was employed as Expert, Director and Coordinator. In January 2004, Mr. Tamer Haşimoğlu was assigned as Vice-Chairman for the Strategic Planning Group of Koç Holding and in the period May 2004-April 2011, he continued to serve for Koç Holding as the President of Strategic Planning Division. Since April 2011, he has been serving as the President of Tourism, Food and Retail Group of Koç Holding. He is a Board Member in various companies of Koç Group and also has memberships in TUSIAD, Tourism Investors Foundation and Trustee Board Member of HEV.

Arzu Aslan Kesimer

She graduated from the Department of Economics (English) of Marmara University and she completed her postgraduate studies at Boğaziçi University, Faculty of Social Sciences, Department of Economics. Having started her business life in 1992 at Marmara Bankası, Ms. Arzu Aslan Kesimer joined the Koç Group in 1995 with her position at Koçtaş Yapı Marketleri A.Ş., and she served as the Marketing Manager and Marketing and Store Planning Director, respectively, until 2010. She served as the Vice General Director in Charge of Commerce for Koçtaş Yapı Marketleri A.Ş. in 2010 and 2011. She has been the General Manager of Tat Gıda Sanayi A.Ş. since 1st November 2011. Ms. Kesimer, who is the Vice Chairman Founding Member of Women in Board Foundation, has memberships in TOBB Woman Entrepreneurs Board, TUSIAD, ISO Assembly and she is also the Chairman of the Professional Committee.

Takashi Hashimoto

He completed his Higher Education at Gifu University, Master of Agriculture Department. He started his business life at Kagome Co. Ltd in April 1983; and he became Plant Manager of Kagome Shizuoka Plant in April 2001; Plant Manager of Kagome Kozakai Plant in April 2003; General Manager of Production Technology Department in April 2005; General Manager of Production and Purchasing Planning Department in October 2008; General Manager of Corporate Planning Department in April 2012; Member of the Executive Board, General Manager of Corporate Planning Department of Kagome Co., Ltd. in April

2013. He has been acting as the Member of the Executive Board, Director of Production and Purchasing Department since October 2017.

Fatma Füsun Akkal Bozok

Ms. F. Füsun Akkal Bozok completed her studies after receiving master's degree from the Boğaziçi University, Faculty of Administrative Sciences and Ph.D. from Istanbul University Faculty of Business Administration. She started her business life in 1980 under Arthur Andersen Denetim Şirketi. Joining Koç Group in 1983, she acted as Audit Specialist and Assistant Coordinator in the Audit and Financial Group department. She was appointed as the Coordinator of Audit and Financial Group in 1992, which position she maintained for 11 years. Between the years 2003 and 2006, she acted as the Financing Group Director. Being the Member of the Board of Directors of Yapı Kredi Bankası since September 2005, Bozok is also an Assistant Professor at Sabancı University, and Independent Member of the Board of Directors at Akış GYO and Bizim Toptan.

M.Sait Tosyalı

Having completed his high school studies, which he started at Tarsus American College, at Columbia High School, Texas-USA, where he visited through an AFS Exchange Program, Mr. Sait Tosyalı completed his Higher Education Studies at Boğaziçi University at Departments of Industrial Engineering (Bachelor's Degree) and Business Administration (Master). During his employment at Koç Holding, he specialized in Strategic Planning and Project Management; and he was involved in the feasibility, tender and management processes of the privatization, growth and company acquisition projects of the Consumption Group in parallel with the strategies of the Group. He was also involved in the management of the companies with foreign shareholders established in order to engage in activities in the Packing and Real Estates sectors.

Acting as the general manager at the Consumption, Energy and Construction companies of the Group, Mr. Sait Tosyalı then managed the operations of the German Linde Gas Company, an Industrial Gas Manufacturer, in Turkey, Kazakhstan and Jordan; he assumed responsibilities in merging and management of multinational and trans-frontier companies of different cultures. Acting as the Vice-Chairman of the Board of Directors and Executive Director of Linde Gaz A.Ş., Tosyalı preferred not to continue this position as a result of global structuring of Linde with local responsibilities being moved to the head office in Germany.

Appointed as General Manager of the Educational Volunteers Foundation of Turkey as of September 2017, Mr. Sait Tosyalı is currently the President of the Board of Trustees of Health and Education Foundation, and he has been a Member of the Board of Directors and President of the Audit Board of the Foundation during various periods. He is also a Member of the Board of Directors of the recently established SUFOD (Underwater Filmmakers and Photographers Foundation).

INDEPENDENCY DECLARATION

I hereby declare that I'm a candidate for taking office as the "independent member" at Board of Directors of Tat Gıda Sanayi A.Ş. (The Company) under the criteria stipulated by the regulations, articles of association and Corporate Governance Communique of the Capital Markets Board and within this scope,

- a) Within the last five years, there hasn't been any employment relation in executive position bearing material duties and responsibilities between me, my spouse and blood or other relatives up to the second degree and the Company, any of the affiliates, in which the Company control or materially effects the control and the partners controlling the management of the Company or the legal persons, the managements of which are controlled by the shareholders; that I neither hold, either jointly or individually, more than 5 % of the capital or voting rights or privileged shares, nor have established any material commercial relations with them,
- b) Within the last five years, I haven't been partners (5% or more), worked at or carried out duty in executive position bearing material duties and responsibilities or as the Board Member of companies, especially in the companies which carry out the auditing (including tax audit, legal audit and internal audit), evaluation and consultancy of the company and from which the company purchases significant quantities of services or goods under the agreements made, during the periods when such services and goods purchasing took place,
- c) I have professional training, knowledge and experience in order to duly perform the duties that I shall undertake as an Independent Board Member.
- ç) I will not work full time at public and private institutions, excluding working as lecturer at the university according to the legislation, after I'm selected as the member.
- d) I am deemed to reside in Turkey pursuant to the Income Tax Law (ITL) dated 31/12/1960 and with the number 193,
- e) I have the strong ethical standards, professional prestige and experience that can make positive contribution to the company's operations, retain my objectivity in case of any interest disagreements between the company's partners and freely take resolution in consideration of the rights of the stake holders.
- f) I can allocate time sufficient for following the progress of the company's operation and in a manner that is suitable for fully performing the duties undertaken,
- g) I haven't carried out duty as the member of the Company for a period of more than 6 years within the last ten years,
- ğ) I am not carrying out duty as independent board member of more than three companies held by the partners controlling or holding the management control of the Company and in total, not carrying out duty as independent board member of more than five companies quoted in stock exchange,
- h) I haven't been registered and announced on behalf of the legal entity, who has been appointed as the Board member.

Fatma Füsün Akkal Bozok

INDEPENDENCY DECLARATION

I hereby declare that I'm a candidate for taking office as the "independent member" at Board of Directors of Tat Gıda Sanayi A.Ş. (The Company) under the criteria stipulated by the regulations, articles of association and Corporate Governance Communique of the Capital Markets Board and within this scope,

- b) Within the last five years, there hasn't been any employment relation in executive position bearing material duties and responsibilities between me, my spouse and blood or other relatives up to the second degree and the Company, any of the affiliates, in which the Company control or materially effects the control and the partners controlling the management of the Company or the legal persons, the managements of which are controlled by the shareholders; that I neither hold, either jointly or individually, more than 5 % of the capital or voting rights or privileged shares, nor have established any material commercial relations with them,
- b) Within the last five years, I haven't been partners (5% or more), worked at or carried out duty in executive position bearing material duties and responsibilities or as the Board Member of companies, especially in the companies which carry out the auditing (including tax audit, legal audit and internal audit), evaluation and consultancy of the company and from which the company purchases significant quantities of services or goods under the agreements made, during the periods when such services and goods purchasing took place,
- c) I have professional training, knowledge and experience in order to duly perform the duties that I shall undertake as an Independent Board Member.
- ç) I will not work full time at public and private institutions, excluding working as lecturer at the university according to the legislation, after I'm selected as the member.
- d) I am deemed to reside in Turkey pursuant to the Income Tax Law (ITL) dated 31/12/1960 and with the number 193,
- e) I have the strong ethical standards, professional prestige and experience that can make positive contribution to the company's operations, retain my objectivity in case of any interest disagreements between the company's partners and freely take resolution in consideration of the rights of the stake holders.
- f) I can allocate time sufficient for following the progress of the company's operation and in a manner that is suitable for fully performing the duties undertaken,
- g) I haven't carried out duty as the member of the Company for a period of more than 6 years within the last ten years,
- ğ) I am not carrying out duty as independent board member of more than three companies held by the partners controlling or holding the management control of the Company and in total, not carrying out duty as independent board member of more than five companies quoted in stock exchange,
- h) I haven't been registered and announced on behalf of the legal entity, who has been appointed as the Board member.

M.Sait Tosyalı

REMUNERATION POLICY FOR SENIOR MANAGERS AND MEMBERS OF THE BOARD OF DIRECTORS

This policy document defines the remuneration system and practices for our members of the Members of the Board of Directors and Senior Managers within the scope of those with an administrative responsibility within the scope of the Capital Markets Board regulations.

Each year, fixed remuneration is determined during general assembly, which shall be valid for all the members of the Board of Directors.

The executive Members of the Board of Directors shall be paid remuneration within the scope of the policy determined for Senior Managers as detailed below.

The Chairman and the Members of the Executive Committee of the Company that will effectively support the Board of in all respects relating to the operation of the Company may be granted a benefit in an amount determined within the framework of the opinion of the Corporate Governance Committee, taking into consideration their contributions, attendance to meetings and functions at the end of a year. If the Members of the Executive Committee are made any payment within this scope during the year, such payments shall be deducted from the amount determined at the end of the year.

For remuneration of the independent members of the board of directors, payment plans based on the performance of the company may not be used.

The Members of the Board of Directors are made payments on a pro rata basis with consideration of the period in office with regards to date of their appointment and leaving. The expenses of the members of the board of directors may be covered by the company due to their contribution to the company (costs of transport, telephone, insurance etc.).

The remuneration for the senior managers, on the other hand, consist of two elements, being fixed and performance-based.

The fixed remunerations for Senior Managers are determined in accordance with international standards and legal liabilities with due consideration of the macroeconomic data in the market, remuneration policies applicable in the market, company size and long-term goals and positions of the people.

Senior Manager premiums, on the other hand, are calculated based on premium basis, company performance and individual performance. The information related to the criteria is summarized below:

- **Premium Basis:** Premium Basis is updated on each New Year's Day and varies depending on the job size of the management position. While updating premium basis, the senior management premium policies in the market are taken into consideration.
- **Company Performance:** Company performance is obtained by measuring the financial and operational (market share, export, activities abroad, efficiency etc.) set for the company on each New Year's Day at the end of the period. While setting the company's goals, sustainable success and improvements as compared to the preceding years are principles that are taken into consideration with emphasis.
- **Individual Performance:** In determining the individual performance, the employee, customer, process, and technology goals and long-termed strategies are taken into consideration. In measuring the individual performance, the principle of long-term sustainable improvement is taken into consideration in parallel with the company performance and in addition to financial areas.

If Senior Managers of our company quit, then a bonus can be paid for quitting with due consideration of their period in office, their period in office as a senior manager, their respective contributions, the last target bonus at the time of quitting and the salary and bonus paid during their last year.

Total amounts determined according to the foregoing principles and paid to the Senior Managers and Members of the Board of Directors are submitted to the information and/or approval of the shareholders during the general assembly to follow in accordance with the legislation.

TAT GIDA SANAYI A.Ş.

Related Party Transactions

Sent on: 16.02.2018 18:24:29

Announcement Type: Material Disclosure

Year:

Period:

Summary Information

Related Party Transactions

Related Companies	[]					
Related Funds	[]					
						English
	Related Party Transactions					
	Is this an update disclosure?				No	
	Is this a correction disclosure?				No	
	Date of the Disclosure Made Previously With This Regard				-	
	Is this a postponed disclosure?				No	
	Announcement Content					
	Disclosures					
	<p>Within the scope of article 10 of the Corporate Governance Communiqué No. II.17.1 of the Capital Markets Board (CMB), if the amount of the transactions between our Company and related parties that are extensive and continuous in any account period is expected to reach over 10% of the costs of sales found according to the latest annual financial statements publicly disclosed for - transactions of purchase-, or of the amount of the proceeds found according to the latest financial statements publicly disclosed - for transactions of sales-, then a report should be issued regarding the terms of transactions and comparison thereof with market conditions and whole or the conclusion section of such report should be disclosed in Public Disclosure Platform.</p> <p>Within this scope, as the proportion, which exceeded the determined rate in year 2017, is also expected to exceed the determined rate in account period 2018, it is resolved that the attached Related Party Transactions Report prepared for the transactions that took place in 2017 be adopted and be announced in Public Disclosure Platform and that transactions of the same nature continue in account period 2018 based on the principles given in the present Report.</p>					

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.

REPORT REGARDING THE RELATED PARTY TRANSACTIONS THAT TOOK PLACE IN YEAR 2017 AND THAT ARE EXPECTED TO TAKE PLACE IN YEAR 2018

General Information

This report is issued within the scope of article 10 of the Corporate Governance Communique No. II.17.1 of the Capital Markets Board (CMB). Under the said article, if the amount of the transactions between the companies, whose shares are publicly traded, and affiliates of such companies and related parties that are extensive and continuous is expected to reach over 10%

a) of the costs of sales found according to the latest annual financial statements publicly disclosed for transactions of purchase,

b) of the amount of the proceeds found according to the latest financial statements publicly disclosed for transactions of sales,

then the Board of Directors of the publicly traded company should issue a report regarding the terms of transactions and comparison thereof with market conditions and whole or the conclusion section of such report should be disclosed in Public Disclosure Platform.

The purpose of this Report is to disclose the terms of transactions, which are expected to exceed the limits given in the Communiqué, considered to be undertaken by Tat Gıda Sanayi A.Ş. (our Company) with related parties in year 2018 as defined in Accounting Standard numbered 24 of Turkey (TAS 24) within the framework of CMB legislation, provided that such disclosures are not included in the scope of confidential secrets, and to show that no results are expected to be to the disadvantage of our Company as compared to the market conditions.

Detailed information on the transactions undertaken by our Company with the related parties in year 2017 is disclosed in footnote no 25 of our financial statements publicly disclosed in relation with our activities in year 2017, and such Report evaluates the conditions of the transactions that exceeded the limit of 10% of total transactions amount in account period 2018.

Information Regarding Tat Gıda Sanayi A.Ş.

Being Corporate Tax Payer of Büyük Mükellefler Tax Office Directorate under account no 8300038990, Tat Gıda is registered in Istanbul Trade Registry Office under no 96638. Tat Gıda established its first factory in 1967 in Bursa, Mustafakemalpaşa. Engaging in production of paste, ketchup, fruit juice, canned vegetables, ready-to-eat food, milk and dairy products, flour, semolina and pasta at the address Taşdelen Çamlık Mahallesi Sırrıçelik Bulvarı No:7 Çekmeköy/Istanbul, the company has 6 factories located at Mustafakemalpaşa and Karacabey in Bursa, and at Torbalı and Bornova in Izmir, and at Söke in Aydın. The capital of our company is TL 136.000.000, and its shareholding is presented in the table below.

Shareholder	Share Amount (TL)	Capital Ratio (%)	Voting Right	Voting Right Ratio (%)
Koç Holding A.Ş.	59.364.947	43,7	5.936.494.700	43,7
Public Quotation	56.312.844	41,4	5.631.284.400	41,4
Kagome Co Ltd	5.071.168	3,7	507.116.800	3,7
Temel Ticaret ve Yatırım A.Ş.	4.427.889	3,3	442.788.900	3,3
Sumitomo Corp.	2.077.983	1,5	207.798.300	1,5
Other	8.745.169	6,4	874.516.900	6,4
Total	136.000.000	100	13.600.000.000	100

Please find below the summary financial data for our Company for years 2015, 2016 and 2017.

	31.12.2015	31.12.2016	31.12.2017
Total Assets	654.584.122	691.466.792	785.989.243
Equity of the Main Partnership	418.273.691	460.960.367	492.975.635

	01.01.2015-31.12.2015	01.01.2016-31.12.2016	01.01.2017-31.12.2017
Proceeds	910.554.577	981.120.246	1.074.034.710
Costs of Sales	705.070.620	750.790.672	835.401.871
Pet Period Profit	67.318.191	64.700.560	61.183.525

According to the data in question, a report should be issued by the Board of Directors for transactions of purchase exceeding the total amount of TL 83.540.187 (2017 CSG *10%) in year 2018 and transactions of sale exceeding the total amount of TL 107.403.471 (Proceeds of 2017*10%) under the Communiqué.

Information Regarding Düzey Tüketim Malları Sanayi Pazarlama ve Ticaret A.Ş.

Düzey Tüketim Malları Sanayi Pazarlama ve Ticaret Anonim Şirketi (Düzey) is registered in Istanbul Trade Registry Office under registration no 131496 and it engages in wholesale marketing and trade of food, drinks and cleaning products at Taşdelen Mah. Sırrı Çelik Bulvarı No:7 Çekmeköy Istanbul.

The Company is a tax payer under Büyük Mükellefler Tax Office Directorate under no 3230016157.

The company was founded on 25.02.1975 in order to market any non-durable consumer goods in order to focus on non-durable consumption market, especially including food. Starting out selling light bulbs, matches and Tat products, the company extended its organization in time, becoming one of the leading firms of the market with its turnover, profit and activities.

While engaging in sale and distribution of fast consumption goods with a long shelf life mostly until 1988, the company has also become responsible to sell and market Maret products starting from this year. Thus, the company established cold chain sale organizations serving directly to the retailers in cities Istanbul, Izmir, Ankara, Bursa, Adana and Antalya and also appointed sole vendors in other cities.

Starting from 01.12.1995, pasta branded Kartal, Lunch & Dinner, Pastavilla;

and starting from 01.06.1997, milk products branded Sek have been included in the product portfolio.

The company started to act as the exclusive authorized distributor of British American Tobacco products as a result of the "Exclusive Distributorship" agreement signed by the company with British American Tobacco on 26.06.2001. Sales organization for BAT products were transferred to BAT firm on 14.01.2007 under the protocol signed.

The company started to sell and distribute the products of Ferrero branded Nutella and Kinder on 25.07.2011.

Sales and distribution of Dardanel canned fish products started in the last quarter of year 2015 and sales and distribution of Dardanel Sandwich products started in the second quarter of year 2016.

In the second half in year 2016, sales and distribution of potato chip products branded Pringles started.

With vast knowledge of the market gained over 40 years, today the company has food products branded Tat, Sek, and Pastavilla produced by Tat in its portfolio. In addition, its portfolio also includes products branded Nutella, Kinder and Rocher, Maret products, canned fish and sandwich products branded Dardanel and potato chip products branded Pringles.

Düzey has a capital of TL 5.766.000 and Tat has a share of 1.1% in Düzey. Düzey is not public.

Information Regarding Zer Merkezi Hizmetler ve Ticaret A.Ş.

Zer Merkezi Hizmetler ve Ticaret A.Ş, ("Zer A.Ş.") is registered in Istanbul Trade Registry Office under registration no 62430, and it engages in wholesale trading at Ünalın Mah. Ayazma Cad. Çamlıca İş Merkezi B Blok 34700 Üsküdar/Istanbul.

The Company is a tax payer under Büyük Mükellefler Tax Office Directorate under no 1610035195.

The company's business name at the initial stage of foundation in 1954 was "Beko Meyva ve Sebze Konserveleri Türk A.Ş". After the company was established, the business name of the company was changed from "Beko Meyva ve Sebze Konserveleri A.Ş." to "Beko Ticaret A.Ş." by a decision made in 1956 and such change was registered. The company successfully engaged in wholesale and retail trading of Electrical Devices, Mechanical Devices, Electronic Devices, White and Brown Durable Goods from such date until 2000's. In early 2000's, on the other hand, a decision was made to quit activities in the field of activities the company then.

In 2003, as there was a need for a company to purchase and manage various services and materials centrally at Koç Group, necessary amendments were made and the company named Beko Ticaret A.Ş. started its current activities starting from the second half of year 2003.

The businesses included into the field of activity of the company in stages starting from the second half of the year 2003 were run under the name "Beko Ticaret A.Ş." until March 2007. During the Ordinary General Assembly held in March 2007, the company's business name was amended and registered as "Zer Merkezi Hizmetler ve Ticaret A.Ş."

Zer A.Ş. undertakes the common procurement items, procured by the Companies individually but with identical subject matter, making it possible for the companies to focus on their main fields of business; and ensures cost advantage, synergy and efficiency by creating a scale economy. Services offered by Zer A.Ş. are generally procurement of logistics, packing materials, media, meal, shuttle bus and security services.

Information Regarding the Terms of the Transactions between the Related Parties and Conformity with Market Conditions

Related Transactions with Düzey A.Ş.

Tat's domestic marketing and sale activities are performed by Düzey Tüketim Malları Sanayi Pazarlama A.Ş. ("Düzey"), a Koç Group company.

With the extensive, strong and reliable distribution network that Düzey offers to Tat, Tat has a chance to deliver the sector products that require refrigerated vehicles such as milk, butter, cheese, yogurt and delicatessen products to the consumers on due time and as fresh.

Our sales to Düzey in 2017 amounts to TL 942.968.424, with a share of 87.80% in the turnover, and "Resale Pricing Method" is applied to determine the sale price. In this method, the price that is applicable for similar goods is found by the subtracting a reasonable gross sale profit (discount) from the price to be applicable in case of the resale of the goods or services in question to natural or legal persons that are unrelated. Therefore, this method, which can also be used for transactions involving different products as well, is accepted to yield reliable results, especially for transactions such as marketing and distribution, in which the related company sells the purchased goods and services to unrelated parties. Within this scope, it is the best method to use in our relations with Düzey, having the nature of a marketing and distribution company.

The trade relationship between Tat and Düzey is determined by an agreement of sale signed on 01.01.2017 and updated through protocols in parallel with any changes in the conditions. The conditions of work for Tat with Düzey, discount rates by products groups, periods and other conditions are determined clearly in this agreement. As also mentioned in the agreements, the products produced by Tat are dispatched from Tat factories to storages and distributors of Düzey with discounts. The price lists used for the final consumers are recommended by Tat according to market conditions. The discount rates applicable for Düzey are determined taking into consideration criteria such as the shelf life of the products in question, opportunities for marketing and distribution, conditions for transport and storage and also taking into account the functions and risks applicable at the time of transaction in accordance with the market conditions and the assumed risks and functions.

Related Transactions with Zer A.Ş.

Purchase amounting to TL 84.466.946 was made in 2017 from Zer and the share thereof in the Cost of the Goods Sold was 10,11%.

Procurement services offered by Zer A.Ş. to our Company are classified in 6 main groups:

- Services
- Materials
- Logistics
- Mainstream (Media Services)
- Substream
- Electronic Tendering

Services procured from Zer are performed within the scope of the Framework Agreement dated 01.01.2017. Our procurement needs within the scope of such Procurement Framework Agreement are notified to Zer A.Ş., and they are consolidated with the needs of the other companies of the Group, and the tenders generally organized by Zer A.Ş ensure time and money to be saved through bulk purchasing.

In the process of tender organized by Zer A.Ş., the bids received and the name of the firm with the best bid in our opinion and the unit prices/total prices as determined as a result of the tender, are shared with our Company, and the orders are placed based on our approval. Moreover, materials for general use, such as

stationery and cleaning materials etc., are ordered and purchased through the electronic catalog created by Zer A.Ş. Zer A.Ş. is generally paid the Service Organization Fee as set forth in the contract.

Within this scope, the services provided by Zer A.Ş. are determined according to the “Comparable Price Method” within the framework of the tenders organized in accordance with market conditions, and a net profit margin depending on the transaction is added when determining the final price, with the impact of the bulk purchase advantage offered by the company as well.

Information Regarding the Transactions Expected to Exceed 10% of Our Company’s Proceeds/Costs of Sold Goods

Our Company’s related party transactions expected to exceed 10% will take place with Düzey A.Ş. and Zer A.Ş. during the account period 01.01.2018 and 31.12.2018, and please find below summary information on such transactions in the table below.

Related Party (Name/Business Name)	Nature of Transaction	Transaction Amount (TL) (2017)	Proportion of the Transaction Amount to the Proceeds /CSG (2017)	Pricing /Profit Distribution Method
Düzey A.Ş.	Sales of Products	942.968.424	87,80	Resale Pricing Method
Zer A.Ş.	Procurement of Products/Services	84.466.946	10,11	Comparable Price Method / Net Profit Margin Method Depending on Transaction

Result

The amount of our Company’s product sales transactions with Düzey A.Ş. that are extensive and continuous for account period 2018 are expected to reach over 10% of the proceeds as given in the financial statements for year 2017, being the latest financial statements disclosed publicly; and the amount of our Company’s product-service procurement transactions with Zer A.Ş. that are extensive and continuous for account period 2018 are expected to reach over 10% of the costs of the sold goods as given in the financial statements for year 2017, being the latest financial statements disclosed publicly; and this report discloses the terms of transactions undertaken with the related companies and expected to continue under similar conditions in 2018, method to determine the price and grounds for choosing such method and provides information with respect to the conformity of the transactions with market conditions under article 10 of the Corporate Governance Communiqué No II.17.1 of the Capital Markets Board.

TAT GIDA SANAYİ A.Ş.

Disclosure on Capital Markets Instruments Transactions Other than Share (Including interest)

Sent on :27.02.2018 16:39:59

Announcement Type: Material Disclosure

Summary Info	Bond Coupon Payment						
Is this an update disclosure?	Yes						
Is this a correction disclosure?	No						
Is this a postponed disclosure?	No						
Date of the Board Resolution	14.03.2016						
Information on Related Issue Upper Limit							
Currency	TRY						
Amount	50.000.000						
Issue Upper Limit Security Type	Borrowing Instrument						
Sales Type	Sales to Qualified Investor						
Domestic/International	Domestic						
Information on the Capital Markets Instrument to be Issued							
Type	Private Sector Bond						
Maturity	27.11.2018						
Maturity (Days)	728						
Interest Rate & Type	Fixed						
Interest Rate – Periodical (%)	3,10						
Interest Rate – Annual Simple (%)	12,43						
Interest Rate – Annual Compound (%)	13,02						
Sales Type	Sales to Qualified Investor						
ISIN Code	TRSTATKK1816						
Investment Organization Offering Brokerage Service	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.						
Maturity Starts On	29.11.2016						
Nominal Amount Sold	50.000.000						
Number of Coupons	8						
Currency	TRY						
Capital Markets Instrument Redemption Schedule							
Coupon No	Payment Date	Registry Date *	Date of Payment to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Has payment been made?
1	28.02.2017	27.02.2017	28.02.2017	3,1	1.550.000		Yes
2	30.05.2017	29.05.2017	30.05.2017	3,1	1.550.000		Yes
3	29.08.2017	28.08.2017	29.08.2017	3,1	1.550.000		Yes
4	28.11.2017	27.11.2017	28.11.2017	3,1	1.550.000		Yes
5	27.02.2018	26.02.2018	27.02.2018	3,1	1.550.000		Yes
6	29.05.2018	28.05.2018	29.05.2018	3,1			
7	28.08.2018	27.08.2018	28.08.2018	3,1			
8	27.11.2018	26.11.2018	27.11.2018	3,1			
Principal / Maturity end Payment Amount	27.11.2018	26.11.2018	27.11.2018		50.000.000		
* Date determined by right owners							

Other Developments Regarding Issue

5th coupon payment related to bond with ISIN code of TRSTATKK1816 and nominal value of TL 50.000.000, which was issued by our company, was completed on 27.02.2018.

Additional disclosures

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYİ A.Ş.

Disclosure on General Assembly Procedures

Sent on: 13.03.2018 18:34:43

Announcement Type: Material Disclosure

Year:

Period:

Summary Information	Result of Ordinary General Assembly for Year 2017
Is this an update disclosure?	Yes
Is this a correction disclosure?	No
Is this a postponed disclosure?	No

Announcement for the General Assembly	
Type of General Assembly	Ordinary General Assembly
Account Period Start Date	01.01.2017
Account Period Ending Date	31.12.2017
Resolution Date	14.02.2018
General Assembly Date	13.03.2018
General Assembly Time	13:30
Deadline for Shareholding in order to attend General Assembly	12.03.2018
Country	Türkiye
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Cad. No:1 Elmadağ, Şişli - İstanbul (Tel: 0212 315 55 00)

Agenda Items
1 - Opening and appointment of the Chair of the Assembly.
2 - Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company
3 - Presentation of the Independent Audit Report Summary related to year 2017 accounting period,
4 - Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,
5 - Release of the members of the Board of Directors for the activities of the Company in year 2017,
6 - Approval, approval through amendment or refusal of the proposal of the Board of Directors about the dividend distribution and the date of dividend payment for year 2017, which is prepared within the framework of the Company's dividend distribution policy.
7 - Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,
8 - Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,
9 - Determining the yearly gross remunerations for the members of the Board of Directors,
10 - Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,
11 - Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,
12 - Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,
13 - Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,
14 - Comment and Opinions.

Right Usage Processes Available in the Agenda
Dividend Distribution

Results of General Assembly	
Has the General Assembly taken place?	Yes

Results of Ordinary Assembly

Please find below the decisions made during the General Assembly for Year 2017, which was held on 13th March 2018 Tuesday at 13:30 hours at Divan Istanbul Oteli, Askerocađı Caddesi No: 1 34367 Elmadađ/İstanbul, as a summary. Please find attached the Assembly Minutes and List of Attendants.

-Activity Report for Year 2017 issued by the Board of Directors of the Company was approved.

-Financial Statements of the Company for 2017 prepared according to “Communiqué Regarding Principles of Financial Reporting in Capital Market” of the Capital Market Board with Series No: II - 14.1 and audited independently were approved.

-Members of the Board of Directors were released one by one for accounts and their activities relating to year 2017.

-The proposal of the Board of Directors regarding dividend distribution of year 2017 was approved.

- The number of Members of Board of Directors is determined as total 11, with 2 members being independent members. Mr. Mustafa Rahmi Koç, Ms. Semahat Sevim Arsel, Mr. Mehmet Ömer Koç, Mr. Yıldırım Ali Koç, Ms. Caroline Nicole Koç, Mr. Levent Çakırođlu, Mr. İbrahim Tamer Haşimođlu, Ms. Arzu Aslan Kesimer, Sn. Takashi Hashimoto are elected as Members of Board of Directors and Ms. Fatma Füsün Akkal Bozok and Mr. M.Sait Tosyalı are elected as Independent Members of the Board of Directors to act until the Ordinary General Assembly to be held in order to inspect the accounts of year 2018.

Decisions Made In Relation with Periods for Exercising Rights

Dividend Distribution	Discussed
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Documents for Results of General Assembly

ATTACHMENT: 1	Tutanak-2017.pdf - Minutes
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ATTACHMENT: 2	Hazirun-2017.pdf - List of Attendants
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Additional Disclosures

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

MINUTES OF THE ORDINARY GENERAL ASSEMBLY OF TAT GIDA SANAYİ ANONİM ŞİRKETİ HELD ON 13.03.2018

General Assembly of Tat Gıda Sanayi Anonim Şirketi for year 2017 was held on 13.03.2018 at 13:30 hours at Divan Istanbul Elmadağ Hotel, Askeroğacağı Cad.No:1 Şişli/Istanbul under the supervision of Feyyaz BAL, the Ministry Representative appointed by the letter of the Provincial Directorate in Istanbul of the Ministry Customs and Trade of the Republic of Turkey dated 12 March 2018 and numbered 32727488.

Call for the assembly was made within due period by announcement in Turkish Trade Registry Gazette dated 16.02.2018 numbered 9518, including the agenda of the assembly, as stipulated in the applicable laws and the articles of association, and also by registered mail sent from Çekmeköy Post Office on 19.02.2018 to the shareholders registered in share book, whose shares are not publicly traded, and by announcement on our Company's website at www.tatgida.com, Public Disclosure Platform and at e-company portal and Electronic General Assembly System of the Central Registry Agency (Merkezi Kayıt Kuruluşu A.Ş.) starting from 21 days in advance.

The examination of the list of attendants revealed that, out of total 13.600.000.000 shares corresponding to the company capital of TL 136.000.000, 326.266 shares corresponding to the capital of TL 3.262,66 were represented in person and 8.730.536.680 shares corresponding to the capital of TL 87.305.366,80 were represented by attorneys, and thus total 8.730.862.946 shares were represented during the assembly and the quorum stipulated by both the applicable laws and the Articles of Association was present. Mr. Ibrahim Tamer Haşimoğlu, a member of the Board of Directors of our Company, announced that among such shares, value of TL 8.096.259 was represented by the representatives who deposited shares.

Under article 1527 paragraphs 5 and 6 of the Turkish Commercial Code, it was found that the Company duly made the electronic general assembly preparations according to the legal arrangements. Mr. Ibrahim Tamer Haşimoğlu, Member of the Board of Directors, appointed Mr. Hikmet in order to use the electronic general assembly system, and the assembly was opened simultaneously both in physical and in electronic environments and the discussion of the agenda started.

Mr. Ibrahim Tamer Haşimoğlu, Member of the Board of Directors, provided explanations on the manner of voting. He stated that, provided that the electronic vote counting arrangements included in both the Code and the Articles of Association of the Company are reserved, the esteemed shareholders attending the assembly physically will vote by open voting by a raise of hands, and that the esteemed shareholders to vote negatively, on the other hand, will declare the negative vote orally.

1. Pursuant to the first item of the agenda, it was proceeded to the selection of the Assembly President responsible from the management of the Ordinary General Assembly. Mr. Kerem Kaşitoğlu, representing the company's shareholder Mr. Yıldırım Ali Koç, disclosed his proposal for the Assembly Presidency. As the result of the voting, Mr. Ibrahim Tamer Haşimoğlu was elected to the President of the General Assembly by majority of votes, as a result of assenting votes corresponding to TL 87.308.628,46 against 1 dissenting vote.

The President of the Assembly indicated that he appointed Ms. Arzu Aslan Kesimer as the Vote Collector and Mr. Ahmet Çağaşan Yılmaz as the Clerk of Minutes.

The Assembly President stated that the documentation necessary for the items of the agenda to be discussed during the Ordinary General Assembly was present and that himself, Ms. Arzu Aslan Kesimer and Mr. Mansur Özgün attended the Assembly as the Members of the Board of Directors, and that Ms. Hatice Nesrin Tuncer attended representing the Independent Audit Company, KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, and that other members did not attend stating their excuses.

The President thanked the attendants and announced that next was the second item on the agenda.

2. Under item 2 of the agenda, the President announced that the Activity Report for Year 2017 was announced in Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency, Inc., corporate website address www.tatgida.com and in Activity Report for Year 2017 booklets 21 days in advance of the General Assembly. The part of the Board of Directors in the Activity Report issued by the Board of Directors of the Company about the activities in year 2017 was presented by the Clerk of Minutes. Negotiations started on Activity Report for Year 2017. Nobody took the floor and voting started. The Activity Report for Year 2017 was approved unanimously, as a result of assenting votes by shares representing TL 87.308.629,46.

3. The President asked the summary report of the Independent Audit Organization KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi relating to account period 2017 be presented under item 3 of the agenda. The Summary Independent Audit Report was presented by the Clerk of Minutes. This is for information purposes only as this part of the agenda is not subject to voting.

4. Under item 4 on the agenda, the President announced that the Financial Statements of the Company for Year 2017 prepared under the "Communique Regarding the Principles for Financial Reporting in Capital Market", No.II-14.1 of the Capital Market Board duly subjected to Independent Audit have been publicly announced since 21 days in advance of the General Assembly on Public Disclosure Platform, Electronic General Assembly System of the Central Registry Agency, Inc., the Company's website at www.tatgida.com and Activity Report for Year 2017 booklets. The Clerk of the Minutes presented the summary balance sheet and income statement. Negotiations have been opened relating to the financial statements pertaining to activity year 2017 and nobody took the floor. The financial reports presented and the financial statements prepared according to Tax Procedure Law for year 2017 were approved unanimously as a result of assenting votes of shares representing TL 87.308.629,46.

5. The President asked for a voting by General Assembly on the release of the Members of the Board of Directors for their activities in year 2017. Each of the Members of the Board of Directors abstained from exercising their rights arising out of the shares they own for their own release, and each was separately released unanimously, as a result of assenting votes of shares representing TL 85.892.366,04.

6. The President provided information that the suggestion regarding the dividend distribution of year 2017 has been announced in the Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency Inc., Company's website at www.tatgida.com and the Activity Report of Year 2017 booklets starting from 21 days in advance of the General Assembly, and next was the negotiation of the suggestion of the Board of Directors.

According to our financial statements pertaining to the account period 01.01.2017-31.12.2017 issued by our Company in accordance with the Accounting/Financial Reporting Standards of Turkey within the framework of the provisions of the Turkish Commercial Code and Capital Market Code and audited by KPGM Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, a "Net Profit for Period" of TL 61.183.525,00 is obtained, and our suggestion for dividend distribution, which is issued in accordance with the attached (Annex-1) dividend distribution statement with due consideration of our Dividend Distribution Policy, long-term strategy, investment and financing policies, standing in terms of profitability and cash and according to the Dividend Communique No II.19.1 and the Dividend Distribution Statement format included in the Dividend Guide announced under such communiqué, is assessed; and

it was by the majority of votes with dissenting votes representing TL 1 against the assenting votes of TL 87.308.628,46 that

out of the current period profit calculated in accordance with CMB Communiqués:

TL 2.568.947,07 be reserved as primary legal reserve,
TL 11.806.505,19 be reserved as first dividend to shareholders,
TL 2.611.626,30 be reserved as dividend for holders of founder shares,
TL 15.581.994,81 be reserved as second dividend to shareholders,
TL 2.320.012,63 be reserved as second general legal reserve,
TL 26.294.439,00 be reserved as extraordinary reserve fund,

and that the first and second dividends payable to the shareholders, totaling TL 27.388.500,00, be covered from the legal profit of the current year; and that TL 16.489.855,32 TL, being the amount remaining after reserving the dividend paid to the shareholders and holders of founder shares from the legal profit of the current year and the primary and second type general legal reserves, be reserved as extraordinary reserve fund;

and thus that,

- tax payer corporations and our limited taxpayer corporation shareholders becoming entitled to a dividend through a workplace and permanent representative in Turkey be paid dividend amounting to gross TL 0,201386 = net cash with a ratio of 20.1386% for 100 shares of nominal value of TL 1,
- our other shareholders be paid dividend amounting to gross TL 0,201386, net cash 0,171178 with a ratio of 20.0199% for 100 shares of nominal value of TL 1,

and also that distribution of dividend start on 20.03.2018.

7. Next was the discussion of item 7 on the agenda, which was related to the election of the Members of the Board of Directors. Mr. Kerem Kaşitoğlu, deputy to Mr. Yıldırım Ali Koç, a shareholder of the company, presented the proposal for Members of the Board of Directors. The Ministry Representative examined the declarations of candidacy for membership of the Board of Directors of the persons, who were not present at the general assembly in person. The number of the members of the Board of Directors was determined as 11, with 2 members being independent members, and it was resolved by majority of votes to elect Mr. Mustafa Rahmi Koç with TR ID No 12001049568, Ms. Semahat Sevim Arsel with TR ID No. 29902866798, Mr. Mehmet Ömer Koç with TR ID No. 11992049892, Mr. Yıldırım Ali Koç with TR ID No. 11989049966, Ms. Caroline Nicole Koç with TR ID No. 11971050598, Mr. Levent Çakıroğlu with TR ID No.

27226347542, Mr. Ibrahim Tamer Haşimoğlu with TR ID No. 22769373706, Ms. Arzu Aslan Kesimer with TR ID No. 13411237316, Mr. Takashi Hashimoto with Tax No. 4580878698 as Members of the Board of Directors and also to elect Ms. Fatma Füsün Akkal Bozok with TR ID No. 15554380270 and Mr. M. Sait Tosyalı with TR ID No. 17687119864 as Independent Members of the Board of Directors as independent Members of the Board of Directors to act until the Ordinary General Assembly to gather to examine the accounts of year 2018, as a result of assenting votes of shares representing TL 87.071.113,46 against dissenting votes of shares representing TL 237.516.

It was announced that the backgrounds of the Members of the Board of Directors have been announced publicly in the Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency, Inc., Company's website at www.tatgida.com and the Activity Report of Year 2017 booklets starting from 21 days in advance of the General Assembly and that the existing membership has been duly preserved with the exception of Mr. Takashi Hashimoto, Ms. Fatma Füsün Akkal Bozok and Mr. M. Sait Tosyalı, who have just been elected for the Board of Directors. Backgrounds of the Members of the Board of Directors, Mr. Takashi Hashimoto, Ms. Fatma Füsün Akkal Bozok and Mr. M. Sait Tosyalı, who have just joined the Board of Directors, were presented by the Clerk of the Minutes.

8. Information was provided about the "Remuneration Policy" for the Members of the Board of Directors and Senior Managers submitted to the shareholders for information and approval during the General Assembly held on 27.03.2017 under the Corporate Governance Principles and submitted to the investors for information on the company's website. It was announced that Members of the Board of Directors and senior managers, who acted in year 2017, were provided with a total benefit of TL 8.801.805 as also mentioned in footnote no 25 to the financial statements announced publicly and that the costs covered by Tat Gıda Sanayi A.Ş. amounted to TL 7.008.750 after applying the costs reflected on the companies, to whom Tat Gıda Sanayi A.Ş. offers services, and approval of the General Assembly was sought for the Remuneration Policy and the payments made within the scope of the Policy in 2017. As a result of the voting that took place, it was unanimously approved, as a result of assenting votes of shares representing TL 87.308.629,46.

9. Mr. Ibrahim Tamer Haşimoğlu, representative of Koç Holding A.Ş., announced the proposal for determining the remunerations for the Members of the Board of Directors. The proposal was voted and it was approved unanimously that the Members of the Board of Directors be paid gross TL 157.500 (one hundred and fifty seven thousand and five hundred Turkish Lira) per year within the scope of Remuneration Policy and that such payment be made in equal installments starting from the month following this General Assembly, as a result of assenting votes of shares representing TL 87.290.629,46 against dissenting vote corresponding to TL 18.000.

10. It was resolved unanimously that the Independent Audit Organization KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, located at Levent Mahallesi, Meltem Sokak, İş Kuleleri, Kule 3, No14/3 Kat 2-9 Levent-Beşiktaş, Istanbul and registered with Istanbul Trade Registry Office under registration no 480474, preferred by Board of Directors to audit the activities and accounts of the year 2018 taking into the consideration of the opinion of the Audit Committee, be approved under the Turkish Commercial Code and Communiqué Regarding the Independent Audit Standards in Capital Market published by the Capital Market Board, as a result of assenting votes of shares representing TL 87.308.628,46 against dissenting vote corresponding to TL 1.

11. The shareholders were informed that the Company donated TL 417.948,00 in year 2017. Moreover, the proposal of Mr. Ibrahim Tamer Haşimoğlu representing Koç Holding A.Ş. to set the maximum limit for the donations for year 2018 as 0,2% (two over one thousand) of the proceeds of the former year was voted. As a result of the voting that took place, it was resolved by the majority of votes to set the maximum limit for donations in year 2018 as 0,2% (two over one thousand) of the proceeds of the former year as a result of dissenting votes representing TL 2.536.095 and assenting votes representing TL 84.772.534,46. The question asked by Gürsoy Hafizoğlu, who attended the General Assembly through electronic media, as to which organizations receive donations was answered by the Clerk of the Minutes.

12. Under the Capital Market Board regulations, the General Assembly was informed that there is no guarantee, pledge, mortgage and surety provided by the company to the favor of third parties in year 2017 as also mentioned in footnote 15 of the financial statements of year 2017 announced publicly. The shareholders were informed that this this article could not be voted as it was included in the agenda for informing purposes.

13. It was resolved by the majority of votes to authorize the shareholders who are dominant in management, Members of the Board of Directors, senior managers and their relatives by blood or marriage up to the second generation under articles 395 and 396 of the Turkish Commercial Code as a result of dissenting votes representing TL 208.612 and assenting votes representing TL 87.100.017,46.

Moreover, in parallel with the Corporate Governance Communiqué of the Capital Market Board, the shareholders, who control management, members of the board of directors, executives with administrative and some of their relatives by blood and by marriage up to the second degree are acting as the members of the board of directors at Koç Group companies, and that there is no important transactions requiring reporting that took place in year 2017 within the scope of principle no 1.3.6 of the Corporate Governance Communiqué.

14. During the session on comments and wishes, the questions asked and demands for information set forth by the shareholders attending the assembly and Gürsoy Hafizoğlu, who attended the assembly through electronic media, were answered and met by Ibrahim Tamer Haşimoğlu, Assembly President, Arzu Aslan Kesimer, General Manager of the Company, and Ahmet Çağışan Yılmaz, Ass. General Manager of Financial Affairs.

As there was no other item on the agenda to be discussed, the President closed the assembly. The minutes were issued and signed at the place of the assembly following the assembly. 13.03.2018

İBRAHİM TAMER HAŞİMOĞLU
PRESIDENT OF ASSEMBLY

FEYYAZ BAL
REPRESENTATIVES OF THE MINISTRY

ARZU ASLAN KESIMER
VOTE COLLECTOR

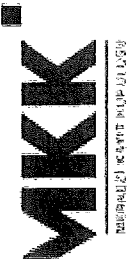
AHMET ÇAĞAŞAN YILMAZ
CLERK OF MINUTES

Tat Gıda Sanayi A.Ş. Dividend Distribution Statement for Year 2017 (TL)			
1. Paid-in/Issued Capital		136.000.000,00	
2. Total Legal Reserve Fund (According to Legal Records)		20.033.756,39	
Information on privileges in dividend distribution, if any, in the Articles of Association		-	
		According to CMB	According to Legal Records
3.	Period Profit	64.725.443,00	52.232.322,60
4.	Taxes (-)	3.541.918,00	853.381,28
5.	Net Profit for the Period (=)	61.183.525,00	51.378.941,32
6.	Losses in Previous Years (-)	0,00	0,00
7.	Primary Legal Reserve (-)	2.568.947,07	2.568.947,07
8.	NET DISTRIBUTABLE PERIOD PROFIT	58.614.577,93	48.809.994,25
9.	Donations within the Year (+)	417.948,00	0,00
10.	Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25
11.	First dividend to Shareholders	11.806.505,19	6.800.000,00
	-Cash	11.806.505,19	6.800.000,00
	-Bonus	-	-
	-Total	11.806.505,19	6.800.000,00
12.	Dividend Distributed to Privileged Shareholders	-	-
13.	Dividend to the Members of the Board of Directors, Employees etc.	-	-
14.	Dividend Distributed to Owners of Dividend Shares	2.611.626,30	2.611.626,30
15.	Second Dividend to Shareholders	15.581.994,81	20.588.500,00
16.	Primary Legal Reserve	2.320.012,63	2.320.012,63
17.	Statutory Reserves	0,00	0,00
18.	Special Reserves	0,00	0,00
19.	EXTRAORDINARY RESERVES	26.294.439,00	16.489.855,32
20.	Other Distributable Resources	0,00	0,00

Dividend Rates Statement for Tat Gıda Sanayi A.Ş. for Year 2017					
GROUP (*)	TOTAL DIVIDEND DISTRIBUTED		TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1	
	CASH (TL)	BONUS (TL)	RATE (%)	AMOUNT (TL)	RATE (%)
GROSS TOTAL	27.388.500,00	0,00	46,73	0,201386	20,139
NET TOTAL	23.280.225,00	0,00	39,72	0,171178	17,118

(*)No share group with privileges with respect to the profit.

Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over the portion corresponding to no exempt earnings. When calculating total net distributable dividend, calculation was made assuming withholding for all the shares without a distinction between natural and legal persons.



TAT GIDA SANAYİ A.Ş.
13.03.2018 TARİHİNDE YAPILAN OLAĞAN GENEL KURUL TOPLANTISINDA HAZIR BULUNANLAR LİSTESİ

NO	PAY SAHİBİ
1	KOÇ HOLDİNG ANONİM ŞİRKETİ
2	TEMEL TİCARET VE YATIRIM A.Ş.
3	KOÇ HOLDİNG EMEKLİ VE YARDIM SANDIĞI VAKFI
4	VEHİ KOÇ VAKFI
5	MUSTAFA RAHİMİ KOÇ
6	SEMAHAT SEVİM ARSEL
7	SUNA KIRAÇ

13.03.2018 13:28:56

Ata A. Ay

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
8	YILDIRIM ALİ KOÇ										
9	RAHİM M.KOÇ VE MAHİR MADEN İNŞ.TUR.UL.YAT.VE TİC.A.Ş.										
10	ARÇELİK A.Ş.										
11	AYGAZ ANONİM ŞİRKETİ										
12	KAGOME CO. LTD.										
13	SUMITOMO CORPORATION										
14	SUPHİ ÖZDEN ERDAĞI										
15	ÖĞÜZ YERGÜN										
16	FATMA SUNAY GİRİŞMEN										
17	TALAT BAŞAK										
18	İSMAIL HAKKI TİRELİ										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
19	HAMZA İNAN										
20	ARET ARSLANYAN										
21	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND										
22	EMERGING MARKET CORE EQUITY PORTF DFA INV DIM GRO IN										
23	CEP AS DEPOSITORY FOR DIMENSIONAL EMERGING MARKETS FUND										
24	JOHN HANCOCK FUNDS II EMERGING MARKETS FUND										
25	FIDELITY INVESTMENTS MONEY MANAGEMENT INC										
26	EMERGING MARKETS SOCCORE POR OF DFAINV DIE GR INC										
27	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM										
28	T A WORLD EX U S CORE EQUITY PORTFOLIO OF DFA										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
28	INVESTMENT DIMENSIONS GROUP INC										
29	EATON VANCE INT.IRELAND F.PLC EAT.VAN.INT.IRE.PA RAM.EM.MAR.F										
30	DFA EMERGING MARKETS SMALL CAPSERIES										
31	GÜRSOY HAFIZOĞLU										
32	ARISAIG AFRICA FUNDLIMITED										
33	LA FIRE AND POLICE PENSION SYSTEM										
34	VANGUARD TOTAL WORLDSTOCK INDEX FUND										
35	PEOPLE S BANK OF CHINA										
36	VANGUARD EMRG MKT STOCK INDEX										
37	ROYCE GLOBAL VALUE TRUST INC										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
38	VANGUARD FTSE ALL WORLD EX US SMALL CAP INDEX FUND	9									
39	BANQUE PICTET AND CIE SA	7									
40	ALASKA PERMANENT FUND CORPORATION	4									
41	WORLD EX US CORE EQUITY PORTFOLIO OF DFAINVEST.DIMEN.G	8									
42	EATON VANCE MANAGEMENT	3									

Şirketin Sermayesi	136.000.000
Asgari Toplantı Nisabı	9/51
Asaleten Hazır Bulunan Pay Tutarı	3.262,66
Tevdi Eden Temsilcileri Tarafından Temsil Edilen Pay Tutarı	8.096.259
Diğer Temsilciler Tarafından Temsil Edilen Pay Tutarı	79.209.107,803
Mevcut Toplantı Nisabı	87.308.629,463

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NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
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DENETÇİ

HATİCE NESRİN TÜNCER

M. Tuncer

Yönetim Kurulu Üyeleri

MANSUR ÖZGÜN

Mansur Özgün

Toplantı Başkanı

İBRAHİM TAMER

HAŞİM ÇELİK

İbrahim Tamer

Bakanlık Temsilcisi

FEYLAZ BAL

Feyla Bal

Tutanak Yazmanı

AHMET ÇAĞAŞAN

YILMAZ

Ahmet Çavaşan

Oy Toplayıcı

ARZU ASLAN

KESİNER

Arzu Aslan

Arzu Aslan

TAT GIDA SANAYİ A.Ş.

Disclosure on Dividend Distribution Procedures

Sent on: 13.03.2018 18:55:32

Announcement Type: Material Disclosure

Year:

Period:

Summary Information	Result of Ordinary General Assembly – Dividend Distribution
Is this an update disclosure?	Yes
Is this a correction disclosure?	No
Is this a postponed disclosure?	No

Date of the Board Resolution	14.02.2018
Date of the Ordinary Assembly that Covered the Matter as an Item on the Agenda	13.03.2018
Was Dividend Distribution Discussed?	It was discussed
Type of Cash Dividend Payment	Payment in Advance
Currency	TRY
Stock Dividend Payment	Will not be Paid

Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
TATGD, TRATATKS91A5	Payment in Advance	0,201386	20,1386	0,1711781	17,11781

Dividend Payment Dates

Payment	Proposed Date for Exercising Cash Dividend Rights (1)	Finalized Date for Exercising Cash Dividend Rights (2)	Payment Date (3)	Record Date (4)
Payment in Advance	20.03.2018	20.03.2018	22.03.2018	21.03.2018

(1) The date, when the dividend will be payable by the company and the stock will start to be processed without the right for dividend (proposed).

(2) The date, when the dividend will be payable by the company and the stock will start to be processed without the right for dividend (finalized).

(3) The date, when the entry will be made into the accounts of shareholders, whose stock is publicly traded.

(4) The date, when the entitled parties for the type of stock that is publicly traded are determined.

Amounts and Rates of Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
TATGD, TRATATKS91A5	0	0

Additional Disclosures

According to our financial statements dated 31.12.2017 prepared by our Company according to International Financial Reporting Standards and audited by Akis Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., net period profit is 61.183.525 and the following proposal for dividend distribution, which is announced in our material disclosure dated 14.02.2018 prepared in accordance with our Dividend Distribution Policy, long-term strategies, our investment and financing policies, profitability and cash conditions, is approved by our shareholders during the Ordinary General Assembly of our Company held on 13.03.2018.

Documents Attached
ATTACHMENT: 1 DIVIDEND DISTRIBUTION STATEMENT.pdf

DIVIDEND DISTRIBUTION STATEMENT

TAT GIDA SANAYİ A.Ş. Dividend Distribution Statement for Period 01.01.2017/31.12.2017 (TL)

1. Paid-in/Issued Capital	136.000.000
2. Total Legal Reserve Fund (According to Legal Records)	20.033.756,39
Information on privileges in dividend distribution, if any, in the Articles of Association	-

*	According to CMB	According to Legal Records
3. Period Profit	64.725.443	52.232.322,6
4. Taxes (-)	3.541.918	853.381,28
5. Net Profit for the Period	61.183.525	51.378.941,32
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	2.568.947,07	2.568.947,07
8. Net Distributable Period Profit	58.614.577,93	48.809.994,25
Dividend Advance Distributed Within the Year (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit/Loss	58.614.577,93	48.809.994,25
9. Donations within the Year (+)	417.948	0
10. Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25
11. First dividend to Shareholders	11.806.505,19	6.800.000
* Cash	11.806.505,19	6.800.000
* Bonus	0	0
12. Dividend Distributed to Privileged Shareholders	0	0
13. Other Dividend Distributed	0	0
* to the Employees	0	0
* to the Members of the Board of Directors	0	0
* to Non Shareholders	0	0
14. Dividend Distributed to Owners of Dividend Shares	2.611.626,3	2.611.626,3
15. Second Dividend to Shareholders	15.581.994,81	20.588.500
16. Primary Legal Reserve	2.320.012,63	2.320.012,63
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	26.294.439	16.489.855,32
20. Other Distributable Resources	0	0

Dividend Rates Statement

Share Group	TOTAL DIVIDEND DISTRIBUTED - CASH (TL) - NET	TOTAL DIVIDEND DISTRIBUTED - BONUS (TL)	TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT (%)	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1 - AMOUNT - NET (TL)	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1 - RATE - NET (%)
- - -	27.388.500	0	46,73	0,201386	20,1386
TOTAL	27.388.500	0	46,73	0,201386	20,1386

Comments for the Dividend Distribution Statement

No share group with privileges with respect to the profit.

Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over the portion corresponding to no exempt earnings.

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

Tat Gıda Sanayi A.Ş. Dividend Distribution Statement for Year 2017 (TL)			
1. Paid-in/Issued Capital		136.000.000,00	
2. Total Legal Reserve Fund (According to Legal Records)		20.033.756,39	
Information on privileges in dividend distribution, if any, in the Articles of Association		-	
		According to CMB	According to Legal Records
3.	Period Profit	64.725.443,00	52.232.322,60
4.	Taxes (-)	3.541.918,00	853.381,28
5.	Net Profit for the Period (=)	61.183.525,00	51.378.941,32
6.	Losses in Previous Years (-)	0,00	0,00
7.	Primary Legal Reserve (-)	2.568.947,07	2.568.947,07
8.	NET DISTRIBUTABLE PERIOD PROFIT	58.614.577,93	48.809.994,25
9.	Donations within the Year (+)	417.948,00	0,00
10.	Net Distributable Period Profit Including the Donations	59.032.525,93	48.809.994,25
11.	First dividend to Shareholders	11.806.505,19	6.800.000,00
	-Cash	11.806.505,19	6.800.000,00
	-Bonus	-	-
	-Total	11.806.505,19	6.800.000,00
12.	Dividend Distributed to Privileged Shareholders	-	-
13.	Dividend to the Members of the Board of Directors, Employees etc.	-	-
14.	Dividend Distributed to Owners of Dividend Shares	2.611.626,30	2.611.626,30
15.	Second Dividend to Shareholders	15.581.994,81	20.588.500,00
16.	Primary Legal Reserve	2.320.012,63	2.320.012,63
17.	Statutory Reserves	0,00	0,00
18.	Special Reserves	0,00	0,00
19.	EXTRAORDINARY RESERVES	26.294.439,00	16.489.855,32
20.	Other Distributable Resources	0,00	0,00

Dividend Rates Statement for Tat Gıda Sanayi A.Ş. for Year 2017					
GROUP (*)	TOTAL DIVIDEND DISTRIBUTED		TOTAL DIVIDEND DISTRIBUTED / NET DISTRIBUTABLE PERIOD PROFIT	DIVIDEND CORRESPONDING TO A SHARE WITH PAR VALUE OF TL 1	
	CASH (TL)	BONUS (TL)	RATE (%)	AMOUNT (TL)	RATE (%)
GROSS TOTAL	27.388.500,00	0,00	46,73	0,201386	20,139
NET TOTAL	23.280.225,00	0,00	39,72	0,171178	17,118

(*)No share group with privileges with respect to the profit.

Dividend and beneficial rights will be distributed from the earnings of the current year, and withholding shall be applicable for natural persons who are fully liable over the portion corresponding to no exempt earnings. When calculating total net distributable dividend, calculation was made assuming withholding for all the shares without a distinction between natural and legal persons.

TAT GIDA SANAYI A.Ş.

Material Disclosure (General)

Sent on: 23.03.2018 19:27:28

Announcement Type: Material Disclosure

Year:

Period:

Summary Information

Senior Executive Change

Related Companies		
Related Funds		
	Material Disclosure (General)	
	Is this an update disclosure?	No
	Is this a correction disclosure?	No
	Date of the Disclosure Made Previously With This Regard	-
	Is this a postponed disclosure?	No
	Announcement Content	
	Disclosures	
	Mr. Mehmet Refik Öner, our Company's Ass. General Manager for Marketing and Commerce, quit his job at our company voluntarily on 23 March 2018.	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.
Committees of the Board of Directors

Sent on: 28.03.2018 17:48:52
Announcement Type: Material Disclosure
Year:
Period:

Summary Information

Determining Membership for the Committees of the Board of Directors

Related Companies		
Related Funds		
	Committees of the Board of Directors	
	Is this an update disclosure?	No
	Is this a correction disclosure?	No
	Date of the Disclosure Made Previously With This Regard	-
	Is this a postponed disclosure?	No
	Announcement Content	
	Disclosures	
	<p>During the meeting of the Board of Directors of our Company held on 28 March 2018, it was resolved that the duties be distributed among the members of the Board of Directors elected during the General Assembly held on 13 March 2018 and that Ms. Semahat Sevim Arsel be elected as the Chairman of the Board of Directors, and Mr. Mustafa Rahmi Koç be elected as the Vice Chairman of the Board of Directors; and that the members be elected for the committees under the Board of Directors; and</p> <p>that the Audit Committee be constituted entirely by the Independent Members of the Board of Directors, and that Ms. Fatma Füsün Akkal Bozok be elected as the chairman and Mr. M. Sait Tosyalı be elected as the member,</p> <p>that Ms. Fatma Füsün Akkal Bozok, an Independent Member of the Board of Directors, be elected as the chairman for the Corporate Governance Committee, and Mr. Levent Çakıroğlu and Mr. Ahmet Çağışan Yılmaz be elected as the members,</p> <p>that Mr. M. Sait Tosyalı, an Independent Member of the Board of Directors, be elected as the chairman for the Risk Management Committee, and that Mr. Ibrahim Tamer Haşimoğlu be elected as the member,</p> <p>and it was also resolved that the committees continue their activities based on the existing principles of operation.</p>	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYİ A.Ş.

Disclosure on General Assembly Procedures

Sent on: 30.03.2018 10:58:02

Announcement Type: Material Disclosure

Year:

Period:

Summary Information	Registration of Resolutions of Ordinary General Assembly for Year 2017
Is this an update disclosure?	Yes
Is this a correction disclosure?	No
Is this a postponed disclosure?	No
Announcement for the General Assembly	
Type of General Assembly	Ordinary General Assembly
Account Period Start Date	01.01.2017
Account Period Ending Date	31.12.2017
Resolution Date	14.02.2018
General Assembly Date	13.03.2018
General Assembly Time	13:30
Deadline for Shareholding in order to attend General Assembly	12.03.2018
Country	Türkiye
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Cad. No:1 Elmadağ, Şişli - İstanbul (Tel: 0212 315 55 00)
Agenda Items	
1 - Opening and appointment of the Chair of the Assembly.	
2 - Presentation, negotiation and approval of 2017 Annual Activity Report issued by the Board of Directors of the Company	
3 - Presentation of the Independent Audit Report Summary related to year 2017 accounting period,	
4 - Presentation, negotiation and approval of the Financial Statements related to year 2017 accounting period,	
5 - Release of the members of the Board of Directors for the activities of the Company in year 2017,	
6 - Approval, approval through amendment or refusal of the proposal of the Board of Directors about the dividend distribution and the date of dividend payment for year 2017, which is prepared within the framework of the Company's dividend distribution policy.	
7 - Determining the number of the Board of Directors and their period in office, election of the determined number of members, election of the Independent Members of the Board of Directors,	
8 - Informing the Shareholders about the "Remuneration Policy" for Members of the Board of Directors and Senior Managers under the Corporate Governance Principles as well as the payments made under the policy and approval of the same,	
9 - Determining the yearly gross remunerations for the members of the Board of Directors,	
10 - Approval of the Independent Audit Company elected by the Board of Directors under the Turkish Commercial Code and the regulations of the Capital Markets Board,	
11 - Informing the Shareholders about the donations of the Company in 2017 and determining upper limit for the donations to take place in 2018,	
12 - Informing the Shareholders about the guarantees, pledges and liens given in favor of the third parties, and incomes or benefits provided by the Company in 2017 as to the regulations of Capital Markets Board,	
13 - Permission for the shareholders, members of the Board of directors, and senior managers, who have control in management, and their spouses and relatives up to second generation by heritage or by marriage, within the framework of 395 and 396 of the Turkish Commercial Code and informing the shareholders about the transactions realized in 2017 in parallel with the Corporate Governance Principles of the Capital Market Code,	
14 - Comment and Opinions.	
Right Usage Processes Available in the Agenda	
Dividend Distribution	
Results of General Assembly	
Has the General Assembly taken place?	Yes

Results of Ordinary Assembly

Please find below the decisions made during the General Assembly for Year 2017, which was held on 13th March 2018 Tuesday at 13:30 hours at Divan Istanbul Oteli, Askerocađı Caddesi No: 1 34367 Elmadađ/İstanbul, as a summary. Please find attached the Assembly Minutes and List of Attendants.

-Activity Report for Year 2017 issued by the Board of Directors of the Company was approved.

-Financial Statements of the Company for 2017 prepared according to “Communiqué Regarding Principles of Financial Reporting in Capital Market” of the Capital Market Board with Series No: II - 14.1 and audited independently were approved.

-Members of the Board of Directors were released one by one for accounts and their activities relating to year 2017.

-The proposal of the Board of Directors regarding dividend distribution of year 2017 was approved.

- The number of Members of Board of Directors is determined as total 11, with 2 members being independent members. Mr. Mustafa Rahmi Koç, Ms. Semahat Sevim Arsel, Mr. Mehmet Ömer Koç, Mr. Yıldırım Ali Koç, Ms. Caroline Nicole Koç, Mr. Levent Çakırođlu, Mr. İbrahim Tamer Haşimođlu, Ms. Arzu Aslan Kesimer, Sn. Takashi Hashimoto are elected as Members of Board of Directors and Ms. Fatma Füsün Akkal Bozok and Mr. M.Sait Tosyalı are elected as Independent Members of the Board of Directors to act until the Ordinary General Assembly to be held in order to inspect the accounts of year 2018.

Decisions Made In Relation with Periods for Exercising Rights

Dividend Distribution	Discussed
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Registration of General Assembly Resolutions

Have the General Assembly Resolutions been registered?	Yes
Registered on	29.03.2018

Documents for Results of General Assembly

ATTACHMENT: 1	Tutanak-2017.pdf - Minutes
ATTACHMENT: 2	Hazirun-2017.pdf - List of Attendants

Additional Disclosures

Resolutions of the Ordinary General Assembly for Year 2017 of our Company held on 13th March 2018 were registered by Istanbul Trade Registry Office on 29th March 2017.

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

MINUTES OF THE ORDINARY GENERAL ASSEMBLY OF TAT GIDA SANAYİ ANONİM ŞİRKETİ HELD ON 13.03.2018

General Assembly of Tat Gıda Sanayi Anonim Şirketi for year 2017 was held on 13.03.2018 at 13:30 hours at Divan Istanbul Elmadağ Hotel, Askeroğacağı Cad.No:1 Şişli/Istanbul under the supervision of Feyyaz BAL, the Ministry Representative appointed by the letter of the Provincial Directorate in Istanbul of the Ministry Customs and Trade of the Republic of Turkey dated 12 March 2018 and numbered 32727488.

Call for the assembly was made within due period by announcement in Turkish Trade Registry Gazette dated 16.02.2018 numbered 9518, including the agenda of the assembly, as stipulated in the applicable laws and the articles of association, and also by registered mail sent from Çekmeköy Post Office on 19.02.2018 to the shareholders registered in share book, whose shares are not publicly traded, and by announcement on our Company's website at www.tatgida.com, Public Disclosure Platform and at e-company portal and Electronic General Assembly System of the Central Registry Agency (Merkezi Kayıt Kuruluşu A.Ş.) starting from 21 days in advance.

The examination of the list of attendants revealed that, out of total 13.600.000.000 shares corresponding to the company capital of TL 136.000.000, 326.266 shares corresponding to the capital of TL 3.262,66 were represented in person and 8.730.536.680 shares corresponding to the capital of TL 87.305.366,80 were represented by attorneys, and thus total 8.730.862.946 shares were represented during the assembly and the quorum stipulated by both the applicable laws and the Articles of Association was present. Mr. Ibrahim Tamer Haşimoğlu, a member of the Board of Directors of our Company, announced that among such shares, value of TL 8.096.259 was represented by the representatives who deposited shares.

Under article 1527 paragraphs 5 and 6 of the Turkish Commercial Code, it was found that the Company duly made the electronic general assembly preparations according to the legal arrangements. Mr. Ibrahim Tamer Haşimoğlu, Member of the Board of Directors, appointed Mr. Hikmet in order to use the electronic general assembly system, and the assembly was opened simultaneously both in physical and in electronic environments and the discussion of the agenda started.

Mr. Ibrahim Tamer Haşimoğlu, Member of the Board of Directors, provided explanations on the manner of voting. He stated that, provided that the electronic vote counting arrangements included in both the Code and the Articles of Association of the Company are reserved, the esteemed shareholders attending the assembly physically will vote by open voting by a raise of hands, and that the esteemed shareholders to vote negatively, on the other hand, will declare the negative vote orally.

1. Pursuant to the first item of the agenda, it was proceeded to the selection of the Assembly President responsible from the management of the Ordinary General Assembly. Mr. Kerem Kaşitoğlu, representing the company's shareholder Mr. Yıldırım Ali Koç, disclosed his proposal for the Assembly Presidency. As the result of the voting, Mr. Ibrahim Tamer Haşimoğlu was elected to the President of the General Assembly by majority of votes, as a result of assenting votes corresponding to TL 87.308.628,46 against 1 dissenting vote.

The President of the Assembly indicated that he appointed Ms. Arzu Aslan Kesimer as the Vote Collector and Mr. Ahmet Çağaşan Yılmaz as the Clerk of Minutes.

The Assembly President stated that the documentation necessary for the items of the agenda to be discussed during the Ordinary General Assembly was present and that himself, Ms. Arzu Aslan Kesimer and Mr. Mansur Özgün attended the Assembly as the Members of the Board of Directors, and that Ms. Hatice Nesrin Tuncer attended representing the Independent Audit Company, KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, and that other members did not attend stating their excuses.

The President thanked the attendants and announced that next was the second item on the agenda.

2. Under item 2 of the agenda, the President announced that the Activity Report for Year 2017 was announced in Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency, Inc., corporate website address www.tatgida.com and in Activity Report for Year 2017 booklets 21 days in advance of the General Assembly. The part of the Board of Directors in the Activity Report issued by the Board of Directors of the Company about the activities in year 2017 was presented by the Clerk of Minutes. Negotiations started on Activity Report for Year 2017. Nobody took the floor and voting started. The Activity Report for Year 2017 was approved unanimously, as a result of assenting votes by shares representing TL 87.308.629,46.

3. The President asked the summary report of the Independent Audit Organization KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi relating to account period 2017 be presented under item 3 of the agenda. The Summary Independent Audit Report was presented by the Clerk of Minutes. This is for information purposes only as this part of the agenda is not subject to voting.

4. Under item 4 on the agenda, the President announced that the Financial Statements of the Company for Year 2017 prepared under the "Communique Regarding the Principles for Financial Reporting in Capital Market", No.II-14.1 of the Capital Market Board duly subjected to Independent Audit have been publicly announced since 21 days in advance of the General Assembly on Public Disclosure Platform, Electronic General Assembly System of the Central Registry Agency, Inc., the Company's website at www.tatgida.com and Activity Report for Year 2017 booklets. The Clerk of the Minutes presented the summary balance sheet and income statement. Negotiations have been opened relating to the financial statements pertaining to activity year 2017 and nobody took the floor. The financial reports presented and the financial statements prepared according to Tax Procedure Law for year 2017 were approved unanimously as a result of assenting votes of shares representing TL 87.308.629,46.

5. The President asked for a voting by General Assembly on the release of the Members of the Board of Directors for their activities in year 2017. Each of the Members of the Board of Directors abstained from exercising their rights arising out of the shares they own for their own release, and each was separately released unanimously, as a result of assenting votes of shares representing TL 85.892.366,04.

6. The President provided information that the suggestion regarding the dividend distribution of year 2017 has been announced in the Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency Inc., Company's website at www.tatgida.com and the Activity Report of Year 2017 booklets starting from 21 days in advance of the General Assembly, and next was the negotiation of the suggestion of the Board of Directors.

According to our financial statements pertaining to the account period 01.01.2017-31.12.2017 issued by our Company in accordance with the Accounting/Financial Reporting Standards of Turkey within the framework of the provisions of the Turkish Commercial Code and Capital Market Code and audited by KPGM Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, a "Net Profit for Period" of TL 61.183.525,00 is obtained, and our suggestion for dividend distribution, which is issued in accordance with the attached (Annex-1) dividend distribution statement with due consideration of our Dividend Distribution Policy, long-term strategy, investment and financing policies, standing in terms of profitability and cash and according to the Dividend Communique No II.19.1 and the Dividend Distribution Statement format included in the Dividend Guide announced under such communiqué, is assessed; and

it was by the majority of votes with dissenting votes representing TL 1 against the assenting votes of TL 87.308.628,46 that

out of the current period profit calculated in accordance with CMB Communiqués:

TL 2.568.947,07 be reserved as primary legal reserve,
TL 11.806.505,19 be reserved as first dividend to shareholders,
TL 2.611.626,30 be reserved as dividend for holders of founder shares,
TL 15.581.994,81 be reserved as second dividend to shareholders,
TL 2.320.012,63 be reserved as second general legal reserve,
TL 26.294.439,00 be reserved as extraordinary reserve fund,

and that the first and second dividends payable to the shareholders, totaling TL 27.388.500,00, be covered from the legal profit of the current year; and that TL 16.489.855,32 TL, being the amount remaining after reserving the dividend paid to the shareholders and holders of founder shares from the legal profit of the current year and the primary and second type general legal reserves, be reserved as extraordinary reserve fund;

and thus that,

- tax payer corporations and our limited taxpayer corporation shareholders becoming entitled to a dividend through a workplace and permanent representative in Turkey be paid dividend amounting to gross TL 0,201386 = net cash with a ratio of 20.1386% for 100 shares of nominal value of TL 1,
- our other shareholders be paid dividend amounting to gross TL 0,201386, net cash 0,171178 with a ratio of 20.0199% for 100 shares of nominal value of TL 1,

and also that distribution of dividend start on 20.03.2018.

7. Next was the discussion of item 7 on the agenda, which was related to the election of the Members of the Board of Directors. Mr. Kerem Kaşitoğlu, deputy to Mr. Yıldırım Ali Koç, a shareholder of the company, presented the proposal for Members of the Board of Directors. The Ministry Representative examined the declarations of candidacy for membership of the Board of Directors of the persons, who were not present at the general assembly in person. The number of the members of the Board of Directors was determined as 11, with 2 members being independent members, and it was resolved by majority of votes to elect Mr. Mustafa Rahmi Koç with TR ID No 12001049568, Ms. Semahat Sevim Arsel with TR ID No. 29902866798, Mr. Mehmet Ömer Koç with TR ID No. 11992049892, Mr. Yıldırım Ali Koç with TR ID No. 11989049966, Ms. Caroline Nicole Koç with TR ID No. 11971050598, Mr. Levent Çakıroğlu with TR ID No.

27226347542, Mr. Ibrahim Tamer Haşimoğlu with TR ID No. 22769373706, Ms. Arzu Aslan Kesimer with TR ID No. 13411237316, Mr. Takashi Hashimoto with Tax No. 4580878698 as Members of the Board of Directors and also to elect Ms. Fatma Füsün Akkal Bozok with TR ID No. 15554380270 and Mr. M. Sait Tosyalı with TR ID No. 17687119864 as Independent Members of the Board of Directors as independent Members of the Board of Directors to act until the Ordinary General Assembly to gather to examine the accounts of year 2018, as a result of assenting votes of shares representing TL 87.071.113,46 against dissenting votes of shares representing TL 237.516.

It was announced that the backgrounds of the Members of the Board of Directors have been announced publicly in the Public Disclosure Platform, Electronic General Assembly System of Central Registry Agency, Inc., Company's website at www.tatgida.com and the Activity Report of Year 2017 booklets starting from 21 days in advance of the General Assembly and that the existing membership has been duly preserved with the exception of Mr. Takashi Hashimoto, Ms. Fatma Füsün Akkal Bozok and Mr. M. Sait Tosyalı, who have just been elected for the Board of Directors. Backgrounds of the Members of the Board of Directors, Mr. Takashi Hashimoto, Ms. Fatma Füsün Akkal Bozok and Mr. M. Sait Tosyalı, who have just joined the Board of Directors, were presented by the Clerk of the Minutes.

8. Information was provided about the "Remuneration Policy" for the Members of the Board of Directors and Senior Managers submitted to the shareholders for information and approval during the General Assembly held on 27.03.2017 under the Corporate Governance Principles and submitted to the investors for information on the company's website. It was announced that Members of the Board of Directors and senior managers, who acted in year 2017, were provided with a total benefit of TL 8.801.805 as also mentioned in footnote no 25 to the financial statements announced publicly and that the costs covered by Tat Gıda Sanayi A.Ş. amounted to TL 7.008.750 after applying the costs reflected on the companies, to whom Tat Gıda Sanayi A.Ş. offers services, and approval of the General Assembly was sought for the Remuneration Policy and the payments made within the scope of the Policy in 2017. As a result of the voting that took place, it was unanimously approved, as a result of assenting votes of shares representing TL 87.308.629,46.

9. Mr. Ibrahim Tamer Haşimoğlu, representative of Koç Holding A.Ş., announced the proposal for determining the remunerations for the Members of the Board of Directors. The proposal was voted and it was approved unanimously that the Members of the Board of Directors be paid gross TL 157.500 (one hundred and fifty seven thousand and five hundred Turkish Lira) per year within the scope of Remuneration Policy and that such payment be made in equal installments starting from the month following this General Assembly, as a result of assenting votes of shares representing TL 87.290.629,46 against dissenting vote corresponding to TL 18.000.

10. It was resolved unanimously that the Independent Audit Organization KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi, located at Levent Mahallesi, Meltem Sokak, İş Kuleleri, Kule 3, No14/3 Kat 2-9 Levent-Beşiktaş, Istanbul and registered with Istanbul Trade Registry Office under registration no 480474, preferred by Board of Directors to audit the activities and accounts of the year 2018 taking into the consideration of the opinion of the Audit Committee, be approved under the Turkish Commercial Code and Communiqué Regarding the Independent Audit Standards in Capital Market published by the Capital Market Board, as a result of assenting votes of shares representing TL 87.308.628,46 against dissenting vote corresponding to TL 1.

11. The shareholders were informed that the Company donated TL 417.948,00 in year 2017. Moreover, the proposal of Mr. Ibrahim Tamer Haşimoğlu representing Koç Holding A.Ş. to set the maximum limit for the donations for year 2018 as 0,2% (two over one thousand) of the proceeds of the former year was voted. As a result of the voting that took place, it was resolved by the majority of votes to set the maximum limit for donations in year 2018 as 0,2% (two over one thousand) of the proceeds of the former year as a result of dissenting votes representing TL 2.536.095 and assenting votes representing TL 84.772.534,46. The question asked by Gürsoy Hafizoğlu, who attended the General Assembly through electronic media, as to which organizations receive donations was answered by the Clerk of the Minutes.

12. Under the Capital Market Board regulations, the General Assembly was informed that there is no guarantee, pledge, mortgage and surety provided by the company to the favor of third parties in year 2017 as also mentioned in footnote 15 of the financial statements of year 2017 announced publicly. The shareholders were informed that this this article could not be voted as it was included in the agenda for informing purposes.

13. It was resolved by the majority of votes to authorize the shareholders who are dominant in management, Members of the Board of Directors, senior managers and their relatives by blood or marriage up to the second generation under articles 395 and 396 of the Turkish Commercial Code as a result of dissenting votes representing TL 208.612 and assenting votes representing TL 87.100.017,46.

Moreover, in parallel with the Corporate Governance Communiqué of the Capital Market Board, the shareholders, who control management, members of the board of directors, executives with administrative and some of their relatives by blood and by marriage up to the second degree are acting as the members of the board of directors at Koç Group companies, and that there is no important transactions requiring reporting that took place in year 2017 within the scope of principle no 1.3.6 of the Corporate Governance Communiqué.

14. During the session on comments and wishes, the questions asked and demands for information set forth by the shareholders attending the assembly and Gürsoy Hafizoğlu, who attended the assembly through electronic media, were answered and met by Ibrahim Tamer Haşimoğlu, Assembly President, Arzu Aslan Kesimer, General Manager of the Company, and Ahmet Çağışan Yılmaz, Ass. General Manager of Financial Affairs.

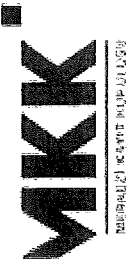
As there was no other item on the agenda to be discussed, the President closed the assembly. The minutes were issued and signed at the place of the assembly following the assembly. 13.03.2018

İBRAHİM TAMER HAŞİMOĞLU
PRESIDENT OF ASSEMBLY

FEYYAZ BAL
REPRESENTATIVES OF THE MINISTRY

ARZU ASLAN KESIMER
VOTE COLLECTOR

AHMET ÇAĞAŞAN YILMAZ
CLERK OF MINUTES



TAT GIDA SANAYİ A.Ş.
13.03.2018 TARİHİNDE YAPILAN OLAĞAN GENEL KURUL TOPLANTISINDA HAZIR BULUNANLAR LİSTESİ

NO	PAY SAHİBİ
1	KOÇ HOLDİNG ANONİM ŞİRKETİ
2	TEMEL TİCARET VE YATIRIM A.Ş.
3	KOÇ HOLDİNG EMEKLİ VE YARDIM SANDIĞI VAKFI
4	VEHİBİ KOÇ VAKFI
5	MUSTAFA RAHİMİ KOÇ
6	SEMAHAT SEVİM ARSEL
7	SUNA KIRAÇ

13.03.2018 13:28:56

Ata Ay

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NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
8	YILDIRIM ALİ KOÇ										
9	RAHİM M.KOÇ VE MAHİR MADEN İNŞ.TUR.UL.YAT.VE TİC.A.Ş.										
10	ARÇELİK A.Ş.										
11	AYGAZ ANONİM ŞİRKETİ										
12	KAGOME CO. LTD.										
13	SUMITOMO CORPORATION										
14	SUPHİ ÖZDEN ERDAĞI										
15	ÖĞÜZ YERGÜN										
16	FATMA SUNAY GİRİŞMEN										
17	TALAT BAŞAK										
18	İSMAİL HAKKI TİRELİ										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
19	HAMZA İNAN										
20	ARET ARSLANYAN										
21	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND										
22	EMERGING MARKET CORE EQUITY PORTF DFA INV DIM GRO IN										
23	CEP AS DEPOSITORY FOR DIMENSIONAL EMERGING MARKETS FUND										
24	JOHN HANCOCK FUNDS II EMERGING MARKETS FUND										
25	FIDELITY INVESTMENTS MONEY MANAGEMENT INC										
26	EMERGING MARKETS SOCCORE POR OF DFAINV DIE GR INC										
27	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM										
28	T A WORLD EX U S CORE EQUITY PORTFOLIO OF DFA										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
28	INVESTMENT DIMENSIONS GROUP INC										
29	EATON VANCE INT.IRELAND F.PLC EAT.VAN.INT.IRE.PA RAM.EM.MAR.F										
30	DFA EMERGING MARKETS SMALL CAPSERIES										
31	GÜRSOY HAFIZOĞLU										
32	ARISAIG AFRICA FUNDLIMITED										
33	LA FIRE AND POLICE PENSION SYSTEM										
34	VANGUARD TOTAL WORLDSTOCK INDEX FUND										
35	PEOPLE S BANK OF CHINA										
36	VANGUARD EMRG MKT STOCK INDEX										
37	ROYCE GLOBAL VALUE TRUST INC										

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
38	VANGUARD FTSE ALL WORLD EX US SMALL CAP INDEX FUND	9									
39	BANQUE PICTET AND CIE SA	7									
40	ALASKA PERMANENT FUND CORPORATION	4									
41	WORLD EX US CORE EQUITY PORTFOLIO OF DFAINVEST.DIMEN.G	8									
42	EATON VANCE MANAGEMENT	3									

Şirketin Sermayesi	136.000.000
Asgari Toplantı Nisabı	9/51
Asaleten Hazır Bulunan Pay Tutarı	3.262,66
Tevdi Eden Temsilcileri Tarafından Temsil Edilen Pay Tutarı	8.096.259
Diğer Temsilciler Tarafından Temsil Edilen Pay Tutarı	79.209.107,803
Mevcut Toplantı Nisabı	87.308.629,463

NO	PAY SAHİBİ	TCKN/VKN	UYRUK	ADRESİ	GRUP	İTİBARI DEĞER	TEMSİL ŞEKLİ	TEMSİLCİ TÜRÜ	TEMSİLCİNİN AD SOYAD/UNVAN	TCKN/VKN	İMZA
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DENETÇİ

HATİCE NESRİN TÜNCER

M. Tuncer

Yönetim Kurulu Üyeleri

MANSUR ÖZGÜN

Mansur Özgün

Toplantı Başkanı

İBRAHİM TAMER

HAŞİM ÖZEL

Ibrahim Tamer

Bakanlık Temsilcisi

FEYLAZ BAL

Feyla Bal

Tutanak Yazmanı

AHMET ÇAĞAŞAN

YILMAZ

Ahmet Çavaşan

Oy Toplayıcı

ARZU ASLAN

KESİMER

Arzu Aslan

Arzu Aslan

TAT GIDA SANAYİ A.Ş.

Determination of Independent Audit Company

Sent on:04.04.2018 18:12:46

Announcement Type: Material Disclosure

Year:

Period:

Summary Information

Registration of the appointment of Independent Audit Company

Related Companies	<input type="checkbox"/>
Related Funds	<input type="checkbox"/>
<input type="checkbox"/> English	
Determination of Independent Audit Company <input type="checkbox"/>	
Is this an update disclosure? <input type="checkbox"/>	Yes
Is this a correction disclosure? <input type="checkbox"/>	No
Date of the Disclosure Made Previously With This Regard <input type="checkbox"/>	09.02.2018
Is this a postponed disclosure? <input type="checkbox"/>	No
Announcement Content <input type="checkbox"/>	
Title of Independent Audit Company <input type="checkbox"/>	KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Relevant Activity Period <input type="checkbox"/>	2018
Date of General Assembly of Appointment <input type="checkbox"/>	13.03.2018
Registration Date <input type="checkbox"/>	29.03.2018
Turkish Trade Registry Gazette Date and Number Regarding Registration <input type="checkbox"/>	04.04.2018 - 9551
Disclosures <input type="checkbox"/>	
The resolution regarding appointment of KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., appointed as the independent audit company to audit the financial reports of the account period 2018 during the general assembly of our company held on 13.03.2018, was registered by Istanbul Trade Registry Directorate on 29.03.2018 and was published in Turkish Trade Registry Gazette dated 04.04.2018, no 9551.	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.

Extraordinary Movements in Price and Quantity

Sent on: 02.05.2018 17:38:02

Announcement Type: Material Disclosure

Year:

Period:

Summary Information

Extraordinary Movements in Price and Quantity

Related Companies	[]	
Related Funds	[]	
	Extraordinary Movements in Price and Quantity	
	Is this an update disclosure?	No
	Is this a correction disclosure?	No
	Date of the Disclosure Made Previously With This Regard	-
	Is this a postponed disclosure?	No
	Announcement Content	
	Disclosures	
	Borsa Istanbul asked for an explanation regarding the extraordinary movements in price and quantity that took place in relation with our Company's shares under the Communiqué Regarding Special Circumstances of the Capital Market Board and we hereby would like to inform you that there is no circumstance of importance requiring a disclosure of special circumstances in relation with our Company's activities, which has not yet been disclosed to public.	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYİ A.Ş.

Credit Rating

Sent on: 24.05.2018 18:13:25

Announcement Type: Material Disclosure

Year:

Period:

Summary Information

Credit Rating Score

Related Companies	<input type="checkbox"/>	
Related Funds	<input type="checkbox"/>	
	Credit Rating	
	Is this an update disclosure?	No
	Is this a correction disclosure?	No
	Date of the Disclosure Made Previously With This Regard	-
	Is this a postponed disclosure?	No
	Announcement Content	
	Disclosures	
	Credit Rating Institution Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş. has determined our long term national credit rating score as AA+ and short term national credit rating score as A1+ and business outlook that was previously stable updated as negative.	

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYİ A.Ş.

Disclosure on Capital Markets Instruments Transactions Other than Share (Including interest)

Sent on: 30.05.2018 08:27:11

Announcement Type: Material Disclosure

Year:

Period:

Summary Info	Bond Coupon Payment
Is this an update disclosure?	Yes
Is this a correction disclosure?	No
Is this a postponed disclosure?	No
Date of the Board Resolution	14.03.2016
Information on Related Issue Upper Limit	
Currency	TRY
Amount	50.000.000
Issue Upper Limit Security Type	Borrowing Instrument
Sales Type	Sales to Qualified Investor
Domestic/International	Domestic
Information on the Capital Markets Instrument to be Issued	
Type	Private Sector Bond
Maturity	27.11.2018
Maturity (Days)	728
Interest Rate & Type	Fixed
Interest Rate – Periodical (%)	3,10
Interest Rate – Annual Simple (%)	12,43
Interest Rate – Annual Compound (%)	13,02
Sales Type	Sales to Qualified Investor
ISIN Code	TRSTATKK1816
Investment Organization Offering Brokerage Service	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starts On	29.11.2016
Nominal Amount Sold	50.000.000
Number of Coupons	8
Currency	TRY

Capital Markets Instrument Redemption Schedule

Coupon No	Payment Date	Registry Date *	Date of Payment to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Has payment been made?
1	28.02.2017	27.02.2017	28.02.2017	3,1	1.550.000		Yes
2	30.05.2017	29.05.2017	30.05.2017	3,1	1.550.000		Yes
3	29.08.2017	28.08.2017	29.08.2017	3,1	1.550.000		Yes
4	28.11.2017	27.11.2017	28.11.2017	3,1	1.550.000		Yes
5	27.02.2018	26.02.2018	27.02.2018	3,1	1.550.000		Yes
6	29.05.2018	28.05.2018	29.05.2018	3,1	1.550.000		Yes
7	28.08.2018	27.08.2018	28.08.2018	3,1			
8	27.11.2018	26.11.2018	27.11.2018	3,1			
Principal / Maturity end Payment Amount	27.11.2018	26.11.2018	27.11.2018		50.000.000		

* Date determined by right owners

Other Developments Regarding Issue

6th coupon payment related to bond with ISIN code of TRSTATKK1816 and nominal value of TL 50.000.000, which was issued by our company, was completed on 29.05.2018.

Additional disclosures

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.

Disclosure on Capital Markets Instruments Transactions Other than Share (Including interest)

Sent on: 28.08.2018 14:11:30

Announcement Type: Material Disclosure

Year:

Period:

Summary Info	Bond Coupon Payment						
Is this an update disclosure?	Yes						
Is this a correction disclosure?	No						
Is this a postponed disclosure?	No						
Date of the Board Resolution	14.03.2016						
Information on Related Issue Upper Limit							
Currency	TRY						
Amount	50.000.000						
Issue Upper Limit Security Type	Borrowing Instrument						
Sales Type	Sales to Qualified Investor						
Domestic/International	Domestic						
Information on the Capital Markets Instrument to be Issued							
Type	Private Sector Bond						
Maturity	27.11.2018						
Maturity (Days)	728						
Interest Rate & Type	Fixed						
Interest Rate – Periodical (%)	3,10						
Interest Rate – Annual Simple (%)	12,43						
Interest Rate – Annual Compound (%)	13,02						
Sales Type	Sales to Qualified Investor						
ISIN Code	TRSTATKK1816						
Investment Organization Offering Brokerage Service	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.						
Maturity Starts On	29.11.2016						
Nominal Amount Sold	50.000.000						
Number of Coupons	8						
Currency	TRY						
Capital Markets Instrument Redemption Schedule							
Coupon No	Payment Date	Registry Date *	Date of Payment to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Has payment been made?
1	28.02.2017	27.02.2017	28.02.2017	3,1	1.550.000		Yes
2	30.05.2017	29.05.2017	30.05.2017	3,1	1.550.000		Yes
3	29.08.2017	28.08.2017	29.08.2017	3,1	1.550.000		Yes
4	28.11.2017	27.11.2017	28.11.2017	3,1	1.550.000		Yes
5	27.02.2018	26.02.2018	27.02.2018	3,1	1.550.000		Yes
6	29.05.2018	28.05.2018	29.05.2018	3,1	1.550.000		Yes
7	28.08.2018	27.08.2018	28.08.2018	3,1	1.550.000		Yes
8	27.11.2018	26.11.2018	27.11.2018	3,1			
Principal / Maturity end Payment Amount	27.11.2018	26.11.2018	27.11.2018		50.000.000		

* Date determined by right owners
Other Developments Regarding Issue
7 ND coupon payment related to bond with ISIN code of TRSTATKK1816 and nominal value of TL 50.000.000, which was issued by our company, was completed on 28.08.2018.
Additional Disclosures

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communique of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYI A.Ş.

Disclosure on Capital Markets Instruments Transactions Other than Share (Including interest)

Sent on: 27.11.2018 13:37:56

Announcement Type: Material Disclosure

Year:

Period:

Summary Info	Bond Coupon Payment						
Is this an update disclosure?	Yes						
Is this a correction disclosure?	No						
Is this a postponed disclosure?	No						
Date of the Board Resolution	14.03.2016						
Information on Related Issue Upper Limit							
Currency	TRY						
Amount	50.000.000						
Issue Upper Limit Security Type	Borrowing Instrument						
Sales Type	Sales to Qualified Investor						
Domestic/International	Domestic						
Information on the Capital Markets Instrument to be Issued							
Type	Private Sector Bond						
Maturity	27.11.2018						
Maturity (Days)	728						
Interest Rate & Type	Fixed						
Interest Rate – Periodical (%)	3,10						
Interest Rate – Annual Simple (%)	12,43						
Interest Rate – Annual Compound (%)	13,02						
Sales Type	Sales to Qualified Investor						
ISIN Code	TRSTATKK1816						
Investment Organization Offering Brokerage Service	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.						
Maturity Starts On	29.11.2016						
Nominal Amount Sold	50.000.000						
Number of Coupons	8						
Currency	TRY						
Capital Markets Instrument Redemption Schedule							
Coupon No	Payment Date	Registry Date *	Date of Payment to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Has payment been made?
1	28.02.2017	27.02.2017	28.02.2017	3,1	1.550.000		Yes
2	30.05.2017	29.05.2017	30.05.2017	3,1	1.550.000		Yes
3	29.08.2017	28.08.2017	29.08.2017	3,1	1.550.000		Yes
4	28.11.2017	27.11.2017	28.11.2017	3,1	1.550.000		Yes
5	27.02.2018	26.02.2018	27.02.2018	3,1	1.550.000		Yes
6	29.05.2018	28.05.2018	29.05.2018	3,1	1.550.000		Yes
7	28.08.2018	27.08.2018	28.08.2018	3,1	1.550.000		Yes
8	27.11.2018	26.11.2018	27.11.2018	3,1	1.550.000		Yes

Principal / Maturity end Payment Amount	27.11.2018	26.11.2018	27.11.2018		50.000.000		Yes
* Date determined by right owners							
Other Developments Regarding Issue							
The amortization and 8 TH coupon payment related to bond with ISIN code of TRSTATKK1816 and nominal value of TL 50.000.000, which was issued by our company, was completed on 27.11.2018.							
Additional disclosures							

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.

TAT GIDA SANAYİ A.Ş.

Corporate Governance Compliance Rating

Publish Date: 28.12.2018 16:32:37

Disclosure Type: ODA

Year :

Periyod:

Summary

Corporate Governance Compliance Rating

Related Companies	
Related Funds	
Corporate Governance Compliance Rating	
Announcement Content	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	29.12.2017
Postponed Notification Flag	Hayır (No)
Title of Rating Company	Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş
Beginning Date of Agreement	25/01/2018
Ending Date of Agreement	25/01/2019
Beginning Date of Rating Note's Validity	28/12/2018
Explanation	

SAHA Corporate Governance and Credit Rating Services, Inc. (SAHA), which is authorised to carry out ratings in accordance with the Corporate Governance Principles by Capital Markets Board (CMB), has completed "Corporate Governance Rating Periodic Revision Report".

Corporate Governance Rating of our Company has been revised as 9.31 (93.08%) on 28.12.2018.

The breakdown of our Corporate Governance Rating by main headings is given below. The report issued by SAHA on the corporate governance rating is attached for additional information.

In addition, this report will be published on the Company's website www.tatgida.com.tr.

Corporate Governance Compliance Rating Note		Shareholders	Public Disclosure and Transparency	Stakeholders	Board of Directors	Corporate Governance Compliance Rating Note
Weight		% 25	% 25	% 15	% 35	% 100
Note		95,04	90,06	98,13	91,68	93,08

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.