

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 15.03.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	TRFTATK32313 ISIN Coded Financial Bond's Coupon Payment & Redemption
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption
Board Decision Date	27.07.2022

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.08.2022

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.03.2023
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.08.2022
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.09.2022
Ending Date of Sale	14.09.2022
Nominal Value of Capital Market Instrument Sold	290.000.000
Maturity Starting Date	15.09.2022
Issue Price	1

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Interest Rate Type Fixed Rate

Interest Rate - Equivalent to Maturity (%) 12,35

Interest Rate - Yearly Simple (%) 24,90

Interest Rate - Yearly Compound (%) 26,47

Traded in the Stock Exchange Yes

Payment Type TL Payment

ISIN Code TRFTATK32313

Coupon Number 1

Currency Unit TRY

Coupon Payment Frequency Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.03.2023	14.03.2023	15.03.2023	12,35	35.815.000		Yes
Principal/Maturity Date Payment Amount	15.03.2023	14.03.2023	15.03.2023		290.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The coupon payment and principal redemption of our Company's financial bond with ISIN code of TRFTATK32313 was completed on 15.13.2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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