

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: Jun 9, 2022

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building
Board Decision Date	15.06.2021

Related Issue Limit Info

Currency Unit	TRY
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	50.000.000
The country where the issue takes place	Turkey
Type	Bond
Maturity Date	20.06.2023
Maturity (Day)	375
Interest Rate Type	Fixed Rate
Interest Rate - Periodic (%)	-
Interest Rate - Yearly Simple (%)	30
Interest Rate - Yearly Compound (%)	29,89
Sale Type	Private Placement-Sale To Qualified Investor
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Coupon Number	1

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date*	Payment Date to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.06.2023	19.06.2023	20.06.2023				
Principal/Maturity Date Payment Amount	20.06.2023	19.06.2023	20.06.2023				

* date determined by the rights holders

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

With respect to the issue of company bonds with a maturity of 375 days and an annual coupon payment of 30% at the end of maturity, an initial value of TL 50 million, to be sold to qualified investors without public offering within the scope of the issue limit as approved by the Capital Market Board by the decision dated July 8, 2021 and numbered 36/1059, it is planned to initiate book-building on Jun 09, 2022 and to issue bonds on Jun 10, 2022. Yapı Kredi Yatırım Menkul Değerler A.Ş. shall act as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.