



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Material Event Disclosure (General)

Summary

Regarding the completion of the use of funds raised through the capital increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	20.08.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to the first paragraph of Article 33 of the Capital Markets Board's Communiqué on Shares No. VII-128.1 (Communiqué on Shares), the entire issued capital of Tat Gıda Sanayi A.Ş. (the Company), amounting to 136,000,000 TL, is to be increased by 108,800,000 TL, bringing it to 244,800,000 TL. The report regarding the use of funds to be raised from this capital increase was approved by the Company's Board of Directors via Resolution No. 2024/22 dated August 13, 2024, and disclosed on Public Disclosure Platform (PDP) on the same day. A total of 177,258,386.72 TL in net funds was raised from the paid-in capital increase.

Regarding the purposes for which the funds raised through the paid-in capital increase were used, the Company's Audit Committee prepared two reports on May 15, 2025, and August 20, 2025, within ten business days following the publication of the first two financial statements reflecting the results of the capital increase; these reports were disclosed on KAP on the same dates.

Pursuant to the second paragraph of Article 33 of the Communiqué on Shares, the entire net amount of 177,258,386.72 TL in net funds generated from the capital increase has been used entirely for the purposes specified in the prospectus and the report on the allocation of funds from the capital increase, namely "Partial Financing of Investments in the Sauces and Ready-to-Eat Food Categories" and "Meeting Working Capital Needs," and we hereby inform the public of this.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.