



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Applying to the CMB Due to Amendment to the Articles of Association (*)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.08.2024
Authorized Capital (TL)	250.000.000
Paid-in Capital (TL)	136.000.000
Target Capital (TL)	244.800.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TATGD, TRATATKS91A5	136.000.000	108.800.000,000	80,00000	1,00		TATGD, TRATATKS91A5	Registered	TATGD(RÜÇHAN), TRRTATK00026	5.864.273,635	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	136.000.000	108.800.000,000	80,00000	5.864.273,635	

Explanation About The Shares Not Sold	There are no commitments regarding the acquisition of shares that cannot be sold.
Rights Issue Ex-Date	26.12.2024
Preemptive Rights Exercise End Date	09.01.2025
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	24.01.2025
Capital Market Board Application Date	14.08.2024

Capital Market Board Application Result

Approval

Capital Market Board Approval Date	20.12.2024
Property of Increased Capital Shares	Dematerialized Share
Payment Date	30.12.2024
Record Date	27.12.2024

Additional Explanations

The capital increase transactions regarding the increase of our Company's issued capital of TL 136,000,000 within the registered capital ceiling of TL 250,000,000 from TL 136,000,000 to TL 244,800,000, TL 108,800,000 in cash, have been completed within the framework of the conditions specified in the prospectus and the newly issued capital of our Company has increased to TL 244,800,000.

The total amount of funds provided by our company with the capital increase has reached 178,347,881 TL.

An application has been made to the Capital Markets Board as of today in order to obtain its favorable opinion regarding the amendment of Article 6 titled "Capital" of our Company's articles of association in accordance with Article 25, Paragraph 1, Clause (c) of the Share Communiqué No. VII-128.1 of the "SPK" (Capital Markets Board).

*The notification sent from the "special situation statement (general)" template on 24.01.2025 was sent again from the relevant template due to the resolution of the system problem.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	Tadil Tasarısı.pdf
Appendix: 2	Amendment Bill.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.