



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Tahvil İhracı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	19.12.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	05.03.2025
Maturity (Day)	740
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	33
Interest Rate - Yearly Compound (%)	35,6813
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTATK32514
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2023
Payment Type	TL Payment
Starting Date of Sale	23.02.2023

Ending Date of Sale	23.02.2023
Traded in the Stock Exchange	Yes
Maturity Starting Date	24.02.2023
Nominal Value of Capital Market Instrument Sold	620.000.000
Issue Price	1
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.08.2023	25.08.2023	28.08.2023	16,726			
2	29.02.2024	28.02.2024	29.02.2024	16,726			
3	01.09.2024	29.08.2024	02.09.2024	16,726			
4	05.03.2025	04.03.2025	05.03.2025	16,726			
Principal/Maturity Date Payment Amount	05.03.2025	04.03.2025	05.03.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu'nun 26.01.2023 tarih ve 4/100 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 740 gün vadeli, 6 ayda bir %33 yıllık sabit faiz üzerinden kupon ödemeli, 05.03.2025 itfa tarihli, TRSTATK32514 ISIN kodlu tahvil için gerçekleştirilen talep toplama işlemi sonucunda, ihraç tutarı toplam 620.000.000 TL olarak kesinleşmiş ve satış işlemi 23.02.2023 tarihinde tamamlanmıştır. İşlemin takası 24.02.2023 tarihinde gerçekleşecektir. İşleme Garanti Yatırım Menkul Kıymetler A.Ş. aracılık etmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.