



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	MKK ihraç tarihi 11.09.2023 olarak düzeltilmiştir.

Board Decision Date	19.12.2022
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.03.2024
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.01.2023
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.09.2023
Ending Date of Sale	08.09.2023
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	11.09.2023
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41
Interest Rate - Yearly Compound (%)	45,21
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK32412
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.03.2024	08.03.2024	11.03.2024	20,44			
Principal/Maturity Date Payment Amount	11.03.2024	08.03.2024	11.03.2024				

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Sermaye Piyasası Kurulu'nun 26.01.2023 tarih ve 4/100 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 182 gün vadeli, vade sonunda sabit faizli kupon ödemeli, 11.03.2024 itfa tarihli, TRFTATK32412 ISIN kodlu finansman bonosu için gerçekleştirilen talep toplama işlemi sonucunda, ihraç tutarı toplam 350.000.000 TL ve faiz oranı yıllık %41 olarak kesinleşmiş ve satış işlemi 08.09.2023 tarihinde tamamlanmıştır. İşlemin takası 11.09.2023 tarihinde gerçekleşecektir. İşleme Yapı Kredi Yatırım Menkul Değerler A.Ş. aracılık etmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.