



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	3rd Coupon Payment of Financing Bill with ISIN Code TRFTATK42619
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	16.01.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.02.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.04.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.02.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.04.2025
Ending Date of Sale	21.04.2025
Nominal Value of Capital Market Instrument Sold	340.000.000
Maturity Starting Date	22.04.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK42619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.07.2025	21.07.2025	22.07.2025	12,8841	51,678	62,5959	43.805.940		Yes
2	21.10.2025	20.10.2025	21.10.2025	11,2036	44,9376	53,1025	38.092.240		Yes
3	20.01.2026	19.01.2026	20.01.2026	10,3632	41,5668	48,5141	35.234.880		Yes
4	21.04.2026	20.04.2026	21.04.2026						
Principal/Maturity Date Payment Amount	21.04.2026	20.04.2026	21.04.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş	A-	23.12.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The third coupon payment of the TRFTATK42619 ISIN coded financing bill issued by our company on 21.04.2025 was made today. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.