



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Forward Looking Evaluations

Summary

Regarding the Realization of Forward Looking Expectations for the Year 2025



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Forward Looking Evaluations

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Date Of The Previous Notification About The Same Subject	29.09.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to Article 10 of the Capital Markets Board Communiqué on Material Events (II-15.1), our Company's forward looking expectations for 2025 and 2026 were published on September 29, 2025.

Our Company published its 2025 financial statements on February 17, 2026, and the actual results related to the forward looking expectations for 2025 are presented in the attachment for your information.

The differences between the 2025 expectations and actual results are summarized below.

Performance exceeded expectations in the domestic market, with volume growth and improvements in channel and product mix strengthening revenue quality and margin composition.

The limited deviation in total volume and turnover is mainly due to the continuation of price pressure in exports and the industrial segment caused by global oversupply, and the failure to reach the anticipated volume levels in alternative channels.

However, the EBITDA margin exceeded expectations as a result of increased direct sales channels, improvements in the product mix, optimization of the maturity structure, and cost inflation coming in below forecasts.

This is brought to the attention of the public and our investors.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.