

## TAT GIDA SANAYİ A.Ş. Notification Regarding Issue Limit



# Notification Regarding Issue Limit

<b>Summary Info</b>	Regarding the CMB Approval for the Issuance of Debt Instruments
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	06.01.2026
<b>Issue Limit</b>	2.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	06.01.2026
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	04.03.2026
<b>Expiry Date of Issue Limit</b>	04.03.2027

## Additional Explanations

Our company has submitted an application to the Capital Markets Board on January 6, 2026, to issue debt instruments through one or more offerings, in various denominations and maturities, and at prices determined based on market conditions at the time of issuance, to be sold and/or allocated to qualified investors within a one-year period without a public offering in Turkey. The application for the issuance of debt instruments in various denominations and maturities through one or more issuances, to be determined based on market conditions at the time of issuance, was approved by the Capital Markets Board in its bulletin dated 04.03.2026 and numbered 2026/12, with an issuance ceiling of TRY 2,000,000,000. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.