



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 4th Coupon Rate of Bond with ISIN Code TRSTATK62610
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	06.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	15.06.2026
Maturity (Day)	546
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	230.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.12.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.12.2024
Ending Date of Sale	13.12.2024
Nominal Value of Capital Market Instrument Sold	230.000.000
Maturity Starting Date	16.12.2024
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTATK62610
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.03.2025	14.03.2025	17.03.2025	12,4013	49,7414	59,8245	28.522.990		Yes
2	16.06.2025	13.06.2025	16.06.2025	12,9721	52,031	63,1049	29.835.830		Yes
3	15.09.2025	12.09.2025	15.09.2025	11,9906	48,0942	57,495	27.578.380		Yes
4	15.12.2025	12.12.2025	15.12.2025	10,7487	43,113	50,6058			
5	16.03.2026	13.03.2026	16.03.2026						
6	15.06.2026	12.06.2026	15.06.2026						
Principal/Maturity Date Payment Amount	15.06.2026	12.06.2026	15.06.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	BBB+	23.12.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 4th coupon payment will be made on 15.12.2025 for the bill with a nominal value of TL 230,000,000, 546 days maturity, 3-month coupon payments, floating interest, with ISIN code TRSTATK62610, which was sold on 13.12.2024. The interest rate for the 4th coupon payment determined as 10,7487 %. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.