



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

| | |
|------------------------------|---|
| Summary Info | The 1st Coupon Rate of Bond with ISIN Code TRFTATK42619 |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Coupon Rate Determination |

| | |
|---------------------|------------|
| Board Decision Date | 16.01.2025 |
|---------------------|------------|

Related Issue Limit Info

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|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 2.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 20.02.2025 |

Capital Market Instrument To Be Issued Info

| | |
|---|---------------------------------------|
| Type | Bill |
| Maturity Date | 21.04.2026 |
| Maturity (Day) | 364 |
| Sale Type | Sale To Qualified Investor |
| The country where the issue takes place | Türkiye |
| Approval Date of Tenor Issue Document | 20.02.2025 |
| Title Of Intermediary Brokerage House | GARANTİ YATIRIM MENKUL KIYMETLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 21.04.2025 |
| Ending Date of Sale | 21.04.2025 |
| Nominal Value of Capital Market Instrument Sold | 340.000.000 |
| Maturity Starting Date | 22.04.2025 |
| Issue Price | 1 |
| Interest Rate Type | Floating Rate |

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|------------------------------|--------------|
| Floating Rate Reference | TLREF |
| Additional Return (%) | 1 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRFTATK42619 |
| Coupon Number | 4 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 22.07.2025 | 21.07.2025 | 22.07.2025 | 12,8841 | 51,678 | 62,5959 | | | |
| 2 | 21.10.2025 | 20.10.2025 | 21.10.2025 | | | | | | |
| 3 | 20.01.2026 | 19.01.2026 | 20.01.2026 | | | | | | |
| 4 | 21.04.2026 | 20.04.2026 | 21.04.2026 | | | | | | |
| Principal/Maturity Date Payment Amount | 21.04.2026 | 20.04.2026 | 21.04.2026 | | | | | | |

Rating

| | |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|------------------------|-------------|-------------|-------------------------|
| JCR Eurasia Rating A.Ş | BBB+ | 23.12.2024 | Yes |

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|--|----|
| Does the capital market instrument have a rating note? | No |
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Additional Explanations

The 1st coupon payment will be made on 22.07.2025 for the bill with a nominal value of TL 340,000,000, 364 days maturity, 3-month coupon payments, floating interest, with ISIN code TRFTATK42619, which was sold on 21.04.2025. The interest rate for the 1st coupon payment determined as 12,8841%. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.