



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Financial Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	06.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.04.2025
Maturity (Day)	232
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.12.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.08.2024
Ending Date of Sale	29.08.2024
Nominal Value of Capital Market Instrument Sold	340.000.000
Maturity Starting Date	02.09.2024
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	52,0000
Interest Rate - Yearly Compound (%)	56,7185
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK42510
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.04.2025	21.04.2025	22.04.2025	33,0521	112.377.140		Yes
Principal/Maturity Date Payment Amount	22.04.2025	21.04.2025	22.04.2025		340.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	A-	26.04.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The coupon payment and redemption payment of the financial bill with the ISIN code TRFTATK42510 has been made on 22.04.2025. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.