



## KAMUYU AYDINLATMA PLATFORMU

# TAT GIDA SANAYİ A.Ş. Notification Regarding Authorized Capital

# Notification Regarding Authorized Capital

<b>Summary Info</b>	Increase in Authorised Capital Ceiling and Extension of Validity Period
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
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<b>Board Decision Date</b>	20.02.2025
<b>Related Authorized Capital Process</b>	Increase Of Authorized Capital
<b>Current Authorized Capital (TL)</b>	250.000.000
<b>New Authorized Capital (TL)</b>	2.000.000.000
<b>Due Date For The Authorized Capital (New)</b>	31.12.2029
<b>Number Of Articles Of Association Item To Be Amended</b>	6
<b>Capital Market Board Application Date</b>	20.02.2025

## Additional Explanations

Our Board of Directors has resolved to extend the validity period of the registered capital ceiling, which is set to expire in 2025, until the end of 2029. It has been decided to increase the registered capital ceiling to TRY 2,000,000,000 and to amend Article 6 titled "Capital" of the Company's Articles of Association accordingly. Necessary approvals from the Capital Markets Board and the Ministry of Trade will be sought, and following the receipt of these approvals, the relevant amendment will be submitted for the approval of shareholders at the next general assembly meeting. A request for a compliance opinion was submitted to the Capital Markets Board on January 20, 2025.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	TADİL TASARISI.pdf
<b>Appendix: 2</b>	AMENDMENT TEXT.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**TAT GIDA SANAYİ A.Ş.**  
**ARTICLES OF ASSOCIATION AMENDMENT TEXT**

<b>CURRENT VERSION</b>	<b>NEW VERSION</b>
<p><b>ARTICLE 6 : CAPITAL</b></p> <p>The company has adopted the registered capital system according to the provisions of the Capital Market Code and has initiated this system by the permission of the Capital Market Board dated 20.08.1992 and numbered 454.</p> <p>The registered capital of the company is TRY <b>250.000.000 (two hundred and fifty million Turkish Liras)</b>. Such capital is divided in <b>25.000.000.000 (twenty five billion)</b> shares, each with the value of Kr 1 (one Kurus).</p> <p>The registered capital ceiling permit issued by the Capital Market Board is valid for a period of 5 (five) years between <b>2021 and 2025</b>. Even if the permitted registered capital ceiling is not achieved by late 2025, the Board of the Directors needs to seek authorization from the general assembly for a new period after receiving permit from the Capital Market Board for the previously permitted or new ceiling amount in order to make a decision for capital increment after year <b>2025</b>. In case such authorization is not received, the company may not increment capital by the resolution of the board of directors.</p> <p>The issued capital of the company is TRY 244.800.000 (two hundred and forty four million eight hundred thousand Turkish Liras). Such capital is divided into 24.480.000.000 (twentyfour billion four hundred and eighty million) shares, all of which are registered shares and all of which have a nominal value of Kr 1 (one Kurus). The entire issued capital of the company of TRY 244.800.000 is subscribed and paid in full by the shareholders.</p> <p>The Board of Directors may increment the capital by issuing registered shares with a nominal value of Kr 1 (one Kurus) up to the registered capital ceiling provided above for years <b>2021 to 2025</b>. In cases, where necessitated by the Capital Market Board regulations, the amount for the issued shares is received in cash and in advance. No new shares may be issued unless and until the issued shares are sold and their price is paid in full.</p> <p>While making a decision to issue new shares, the Board of Directors may issue premium shares (over nominal value) and may limit the rights of the existing shareholders to purchase new shares.</p>	<p><b>ARTICLE 6 : CAPITAL</b></p> <p>The company has adopted the registered capital system according to the provisions of the Capital Market Code and has initiated this system by the permission of the Capital Market Board dated 20.08.1992 and numbered 454.</p> <p>The registered capital of the company is TRY <b>2.000.000.000 (two billion Turkish Liras)</b>. Such capital is divided in <b>200.000.000.000 (two hundred billion)</b> shares, each with the value of Kr 1 (one Kurus).</p> <p>The registered capital ceiling permit issued by the Capital Market Board is valid for a period of 5 (five) years between <b>2025 and 2029</b>. Even if the permitted registered capital ceiling is not achieved by late <b>2029</b>, the Board of the Directors needs to seek authorization from the general assembly for a new period after receiving permit from the Capital Market Board for the previously permitted or new ceiling amount in order to make a decision for capital increment after year <b>2029</b>. In case such authorization is not received, the company may not increment capital by the resolution of the board of directors.</p> <p>The issued capital of the company is TRY 244.800.000 (two hundred and forty four million eight hundred thousand Turkish Liras). Such capital is divided into 24.480.000.000 (twentyfour billion four hundred and eighty million) shares, all of which are registered shares and all of which have a nominal value of Kr 1 (one Kurus). The entire issued capital of the company of TRY 244.800.000 is subscribed and paid in full by the shareholders.</p> <p>The Board of Directors may increment the capital by issuing registered shares with a nominal value of Kr 1 (one Kurus) up to the registered capital ceiling provided above for years <b>2025 to 2029</b>. In cases, where necessitated by the Capital Market Board regulations, the amount for the issued shares is received in cash and in advance. No new shares may be issued unless and until the issued shares are sold and their price is paid in full.</p> <p>While making a decision to issue new shares, the Board of Directors may issue premium shares (over nominal value) and may limit the rights of the existing shareholders to purchase new shares.</p>

The shares of the company are registered. The shares representing the capital shall be monitored and registered within the framework of the principles for registration.

2.92% of the shares in company, which is subject to the Foreign Direct Investment Code numbered 4875, belong to the foreign shareholders. Foreign shareholders participate in the capital increments by the rate specified above. The distribution of the shares between the local and foreign shareholders is as follows.

Shareholders	Number of Registered Shares	Share Amount (TL)	Share Ratio (%)
1- Foreign Shareholders			
-Kagome Co.Ltd.	507.116.820	5.071.168,20	2,07
-Sumitomo Corp.	207.798.334	2.077.983,34	0,85
2- Other	23.765.084.846	237.650.848,46	97,08
<b>TOTAL</b>	<b>24.480.000.000</b>	<b>244.800.000,00</b>	<b>100,00</b>

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