



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Financial Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	06.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.09.2024
Maturity (Day)	179
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.12.2023
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.03.2024
Ending Date of Sale	06.03.2024
Nominal Value of Capital Market Instrument Sold	232.250.000
Maturity Starting Date	08.03.2024
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51,00
Interest Rate - Yearly Compound (%)	57,65
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK92416
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.09.2024	02.09.2024	03.09.2024	25,01	58.085.725		Yes
Principal/Maturity Date Payment Amount	03.09.2024	02.09.2024	03.09.2024		232.250.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA	21.12.2023	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The coupon payment and redemption payment of the financial bill with the ISIN code TRFTATK92416 has been made on 03.09.2024 This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.