



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Paid Capital Increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.08.2024
Authorized Capital (TL)	250.000.000
Paid-in Capital (TL)	136.000.000
Target Capital (TL)	244.800.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TATGD, TRATATKS91A5	136.000.000	108.800.000,000	80,00000	1,00		TATGD, TRATATKS91A5	Registered			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	136.000.000	108.800.000,000	80,00000		

Currency Unit	TRY
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Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

At the meeting of our company's board of directors dated 09.08.2024;

- Based on the authority granted by Article 6 of the Company's Articles of Association, to increase the issued capital of our Company, which is 136.000.000 TL within the registered capital ceiling of 250.000.000 TL, by 108.800.000 TL at a rate of 80%, to 244.800.000 TL, all of which is paid in cash (paid),
- There will be no restrictions on our shareholders' rights to purchase new shares and shareholders will be allowed to use their rights to purchase new shares at a price of 1 TL for 100 shares with a nominal value of 1 TL,

3. The period for exercising the new share purchase rights shall be determined as 15 (fifteen) days, and if the last day of this period falls on a public holiday, the period for exercising the new share purchase rights shall expire on the evening of the following business day.

4. The shares to be given to shareholders who exercise their right to acquire new shares within the specified period will be distributed within the framework of the principles of the registered system.

5. If there are any remaining shares after the exercise of the new share purchase rights, these shares will be sold at a price not lower than the nominal value on the Borsa İstanbul A.Ş. Primary Market for 2 (two) business days,

6. If there are any unsold shares after the exercise of the new share purchase rights and the public offering of the remaining shares after the exercise of the new share purchase rights, the unsold shares in question will be cancelled within 6 (six) business days,

7. The shares to be issued due to the capital increase will be distributed to the Company's shareholders as registered shares within the framework of the dematerialization regulations of the Capital Markets Board ("CMB") and the Merkezi Kayıt Kuruluşu A.Ş. ("MKK"), and the rights to acquire new shares will be exercised within the framework of the dematerialization system principles.

8. Within the scope of capital increase transactions, Tera Yatırım Menkul Değerler A.Ş. shall be designated as the intermediary institution,

9. The Company management shall be authorized to carry out all necessary works and transactions to be carried out within the scope of this decision, including carrying out the necessary notifications, applications and other works and transactions with the CMB, Borsa İstanbul A.Ş., MKK, İstanbul Takas ve Saklama Bankası A.Ş. and all other public and private institutions and organizations for the capital increase, and signing the prospectus, contract, commitment, power of attorney, application documents, declarations, petitions and other documents.

it was decided unanimously by the participants of the meeting.

Additionally, information will be provided regarding the developments regarding the process.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.