



KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Financial Bond Issuance-Completion of the Sale
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.07.2024
Maturity (Day)	90
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.12.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.04.2024
Ending Date of Sale	02.04.2024
Nominal Value of Capital Market Instrument Sold	580.000.000
Maturity Starting Date	03.04.2024
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	60,50
Interest Rate - Yearly Compound (%)	75,7536
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK72418
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.07.2024	01.07.2024	02.07.2024	14,9178			
Principal/Maturity Date Payment Amount	02.07.2024	01.07.2024	02.07.2024				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA	21.12.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The sale transaction of financial bond with ISIN Code TRFTATK72418, 90-day maturity with 60,5% fixed interest coupon payment at the end of maturity and redemption date 02.07.2024, to be sold to local qualified investors without public offering was completed on 02.04.2024. The final issuance amount is realized at 580.000.000 Turkish Lira, within the issuance limit approved by the Capital Markets Board's decision dated January 21.12.2023 and numbered 80/1739. Settlement date for the issuance is 03.04.2024. Garanti Yatırım Menkul Kıymetler A.Ş. acted as the broker for this transaction. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.