



## KAMUYU AYDINLATMA PLATFORMU

# TAT GIDA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Financing Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	06.11.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.09.2024
Maturity (Day)	179
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.12.2023
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.03.2024
Maturity Starting Date	08.03.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49,5000

<b>Interest Rate - Yearly Compound (%)</b>	55,7700
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.09.2024	02.09.2024	03.09.2024				
Principal/Maturity Date Payment Amount	03.09.2024	02.09.2024	03.09.2024				

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA	21.12.2023	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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#### Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors, that was approved by the Capital Markets Board, with decision numbered 80/1739 and dated 21.12.2023; book-building process of the bill with an initial amount of 100 million TL (the amount may be increased in line with the demand), 179-day maturity, with coupon payment at the end of the maturity is planned to be held on March 6, 2024 and maturity starting date of the issuance will be March 8, 2024. Yapı Kredi Yatırım Menkul Değerler A.Ş. will act as the broker for this transaction. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.