



## KAMUYU AYDINLATMA PLATFORMU

# TAT GIDA SANAYİ A.Ş. Non-current Financial Asset Sale

### Summary

Sale of Ram Dış Ticaret A.Ş. & Düzey Tüketim Malları Sanayi Pazarlama ve Ticaret A.Ş. shares

## Non-Current Financial Asset Sale

Related Companies [KCHOL]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	08/01/2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	30/01/2024
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Ram Dış Ticaret A.Ş. (Ram) and Düzey Tüketim Malları Sanayi Pazarlama ve Ticaret A.Ş. (Düzey)
Field of Activity of Non-current Financial Asset Sold	Ram's field of activity is to conduct studies on all kinds of wholesale product trade, import, export, domestic and international marketing and to provide consultancy services to third parties; whereas Düzey is engaged in the marketing and trading of wholesale food and beverage products.
Capital of Non-current Financial Asset Sold	Ram: 6.000.000 TL, Düzey: 5.766.000 TL
Date on which the Transaction was/will be Completed	30/01/2024
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	Shares with a nominal value of 449.999,32 TL, corresponding to 7.5% of Ram's capital and shares with a nominal value of 64.797,70 TL, corresponding to 1,1% of Düzey's capital
Sales Price Per Share	Calculated approximately as 53 TL for Ram, and approximately 131 TL, for Düzey
Total Sales Value	Total sale value of 32.275.800 TL (23.768.800 TL for Ram, and 8.507.000 TL for Düzey)
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	For Ram %7,5; for Düzey %1,1
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	%0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	%0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,2
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%1,2

Effects on Company Operations	Our company's financial investments, which are illiquid and minority shares, will be converted into cash.
Profit / Loss Arised After Transaction	The amount to be calculated according to inflation accounting principles can be followed in Tat's 2024 financial reports
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Koç Holding A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Our company's major shareholder
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Determined by the parties based on generally accepted valuation methods and taking into account the cash flows and peers of the relevant companies.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not required according to the relevant regulations.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Following the studies carried out subsequent to the Material Event Disclosure of our main shareholder Koç Holding A.Ş. dated January 8, 2024, the sale of our shares in Ram Dış Ticaret A.Ş. (7,5% share with a total nominal value of 449,999.32 TL) and Düzey Tüketim Malları Sanayi Pazarlama ve Ticaret A.Ş. (1,1% share with a total nominal value of 64.797,70 TL), to Koç Holding A.Ş. was completed at a total transaction value of 32.275.800 TL.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.