

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: November 6, 2023

Notification Regarding Issue Limit

Summary Info	Board of Directors Decision to authorize issuance of debt instruments in Turkey
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Authorized Member Decision Date	06.11.2023
Issue Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

Based on the authority set forth in Article 8 of the Company's Articles of Association, our Board of Directors decided on November 6, 2023 to issue debt instruments up to 3.000.000.000 TL in a single lot or in multiple lots, for sale domestically to qualified investors and/or as pre-allocated and without public offering during the period when the issue limit is valid after the issuance approval of the Capital Markets Board; and to authorize the Company's management to determine the bond issuance conditions and execute the necessary transactions within these limitations. In this regard, an application will be made to the Capital Markets Board for the approval of the issue document.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.