



## KAMUYU AYDINLATMA PLATFORMU

# KOÇ HOLDİNG A.Ş. Material Event Disclosure (General)

### Summary

The sale process of Tat Gıda shares



# Material Event Disclosure General

**Related Companies** [TATGD]

**Related Funds** []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	22/05/2023 and 28/07/2023
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

On 28.07.2023, it has been announced that, as part of the sale process regarding our subsidiary, Tat Gıda Sanayi A.Ş. ("Tat Gıda"), non-binding offers received from various international and local potential buyers have been evaluated and the second phase, that includes detailed due diligence and binding offer submission stages, has been initiated with suitable candidates, provided that the confidentiality provisions are respected.

Currently, binding offers have been received from the candidates, and should the offer terms and conditions be deemed appropriate, the phase for signing the share sale and purchase agreement may be initiated.

Material conclusive developments regarding the subject matter will be disclosed to public in due course.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.