

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 29.09.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Redemption of Financial Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption
Board Decision Date	19.12.2022
Related Issue Limit Info	
Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023
Capital Market Instrument To Be Issued Info	
Type	Bill
Maturity Date	29.09.2023
Maturity (Day)	178
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	31.03.2023
Ending Date of Sale	31.03.2023
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	04.04.2023
Issue Price	1
Interest Rate Type	Fixed Rate

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Interest Rate - Yearly Simple (%)	27,5
Interest Rate - Yearly Compound (%)	29,44
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK92317
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.09.2023	28.09.2023	29.09.2023	13,41	26.820.000		Yes
Principal/Maturity Date Payment Amount	29.09.2023	28.09.2023	29.09.2023		200.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The coupon payment and redemption payment of the financial bill with the ISIN code TRFTATK92317 has been made on September 29.,2023.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

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