

# TAT GIDA SANAYİ A.Ş.

## Material Event Disclosure

Publish Date: 06.10.2023

### Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Financial Bond Issuance-Completion of the Sale
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Board Decision Date	19.12.2022

#### Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023

#### Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.04.2024
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.01.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.10.2023
Ending Date of Sale	05.10.2023
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	06.10.2023

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45,0000
Interest Rate - Yearly Compound (%)	50,1419
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK42429
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.04.2024	02.04.2024	03.04.2024	22,1918			
Principal/Maturity Date Payment Amount	03.04.2024	02.04.2024	03.04.2024				

#### Rating

Does the issuer have a rating note?	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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#### Additional Explanations

The sale transaction of financial bond with ISIN Code TRFTATK42429, 180-day maturity with 45% fixed interest coupon payment at the end of maturity and redemption date April 03, 2024, to be sold to local qualified investors without public offering, was completed on October 5, 2023. The final issuance amount is realized at TL 250 million, within the issuance limit approved by the Capital Markets Board's decision dated January 26, 2023 and numbered 4/100. Settlement date for the issuance is October 6, 2023. Garanti Yatırım Menkul Kıymetler A.Ş. acted as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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