

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 05.10.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Financing Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building
Board Decision Date	19.12.2022
Related Issue Limit Info	
Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023
Capital Market Instrument To Be Issued Info	
Type	Bill
Maturity Date	03.04.2024
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.01.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.10.2023
Maturity Starting Date	06.10.2023
Issue Price	1
Interest Rate Type	Fixed Rate

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Interest Rate - Yearly Simple (%)	45,0000
Interest Rate - Yearly Compound (%)	50,1419
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.04.2024	02.04.2024	03.04.2024				
Principal/Maturity Date Payment Amount	03.04.2024	02.04.2024	03.04.2024				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors, that was approved by the Capital Markets Board, with decision numbered 4/100 and dated 26.01.2023; book-building process of the bill with an initial amount of 100 million TL (the amount may be increased in line with the demand), 180-day maturity with 45% fixed interest coupon payment at the end of the maturity is planned to be held on October 5, 2023 and value date of the issuance will be October 6, 2023. Garanti Yatırım Menkul Kıymetler A.Ş. will act as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

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