

# TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: Oct 28, 2022

## Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

<b>Summary Info</b>	Completion of Debt Instrument Issuance
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale
<b>Board Decision Date</b>	27.07.2022

### Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	1.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	18.08.2022

### Capital Market Instrument To Be Issued Info

<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>The country where the issue takes place</b>	Türkiye
<b>Type</b>	Bill
<b>Maturity Date</b>	28.04.2023
<b>Maturity (Day)</b>	179
<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	26
<b>Interest Rate - Yearly Compound (%)</b>	27,72
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFTATK42320
<b>Title Of Intermediary Brokerage House</b>	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Approval Date of Tenor Issue Document</b>	18.08.2022
<b>Payment Type</b>	TL Payment
<b>Starting Date of Sale</b>	27.10.2022
<b>Ending Date of Sale</b>	27.10.2022
<b>Traded in the Stock Exchange</b>	Yes

<b>Maturity Starting Date</b>	31.10.2022
<b>Nominal Value of Capital Market Instrument Sold</b>	90.000.000
<b>Issue Price</b>	1
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.04.2023	27.04.2023	28.04.2023				
Principal/Maturity Date Payment Amount	28.04.2023	27.04.2023	28.04.2023				

#### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

#### Additional Explanations

The sale transaction of financial bills with ISIN Code TRFTATK42320, 179-day maturity with 26% fixed interest coupon payment at the end of maturity and redemption date April 28, 2023, to be sold to local qualified investors without public offering, was completed on October 27, 2022. The final issuance amount is realized at TL 90 million, within the issuance limit approved by the Capital Markets Board's decision dated Aug 18, 2022 and numbered 44/1226. Settlement date for the issuance is October 31, 2022. Yapı Kredi Yatırım Menkul Değerler A.Ş. acted as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*