

# TAT GIDA SANAYİ A.Ş.

## Material Event Disclosure

Publish Date: 28.08.2023

### Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

<b>Summary Info</b>	Coupon Payment
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Payment
<b>Board Decision Date</b>	19.12.2022
<b>Related Issue Limit Info</b>	
<b>Currency Unit</b>	TRY
<b>Limit</b>	2.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	26.01.2023
<b>Capital Market Instrument To Be Issued Info</b>	
<b>Type</b>	Bond
<b>Maturity Date</b>	05.03.2025
<b>Maturity (Day)</b>	740
<b>Sale Type</b>	Sale To Qualified Investor
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	26.01.2023
<b>Title Of Intermediary Brokerage House</b>	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	23.02.2023
<b>Ending Date of Sale</b>	23.02.2023
<b>Nominal Value of Capital Market Instrument Sold</b>	620.000.000
<b>Maturity Starting Date</b>	24.02.2023
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Fixed Rate

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<b>Interest Rate - Yearly Simple (%)</b>	33
<b>Interest Rate - Yearly Compound (%)</b>	35,6813
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSTATK32514
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.08.2023	25.08.2023	28.08.2023	16,726	103.701.200		Yes
2	29.02.2024	28.02.2024	29.02.2024	16,726			
3	01.09.2024	29.08.2024	02.09.2024	16,726			
4	05.03.2025	04.03.2025	05.03.2025	16,726			
Principal/Maturity Date Payment Amount	05.03.2025	04.03.2025	05.03.2025				

#### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	21.12.2022	Yes

**Does the capital market instrument have a rating note?** No

#### Additional Explanations

Coupon payment of our company's bond with TRSTATK32514 ISIN code was made on 28.08.2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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