



## KAMUYU AYDINLATMA PLATFORMU

# KOÇ HOLDİNG A.Ş. Material Event Disclosure (General)

### Summary

Disclosure about the sale process of TAT Gıda shares



# Material Event Disclosure General

**Related Companies** [TATGD]

**Related Funds** []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	22/05/2023
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

In the KAP disclosure made by our subsidiary, Tat Gıda Sanayi A.Ş. ("Tat Gıda") on 22.05.2023, it was mentioned in summary that a project regarding Tat Gıda shares has been initiated to explore strategic alternatives including their sale, a mandate has been provided in order to get financial consulting services and preliminary studies have been initiated but no binding decision has been taken as of that date.

Within the scope of these studies, non-binding offers received from various international and local potential buyers have been evaluated based on criteria including the potential buyers' willingness to purchase, the match between their strategic approach and Tat Gıda's values and growth potential, financial position and solvency, etc. The second phase, which will include detailed due diligence and binding offer submission stages, has been initiated with the suitable candidates, provided that the confidentiality provisions are respected.

Material finalized developments regarding the subject matter will be disclosed to the public in due course.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.