

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 28.04.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Redemption of Financial Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption
Board Decision Date	27.07.2022

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.08.2022

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.04.2023
Maturity (Day)	179
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.08.2022
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.10.2022
Ending Date of Sale	27.10.2022
Nominal Value of Capital Market Instrument Sold	90.000.000
Maturity Starting Date	31.10.2022
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	26

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Interest Rate - Yearly Compound (%)	27,72
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTATK42320
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.04.2023	27.04.2023	28.04.2023	12,75	11.475.000		Yes
Principal/Maturity Date Payment Amount	28.04.2023	27.04.2023	28.04.2023		90.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The coupon payment and redemption payment of the financial bill with the ISIN code TRFTATK42320 has been made on April 28, 2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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