

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 23.02.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building
Board Decision Date	19.12.2022

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.01.2023

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	05.03.2025
Maturity (Day)	740
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	33
Interest Rate - Yearly Compound (%)	35,6813
Sale Type	Sale To Qualified Investor
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Payment Type	TL Payment
Starting Date of Sale	23.02.2023
Maturity Starting Date	24.02.2023

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.08.2023	25.08.2023	28.08.2023				
2	29.02.2024	28.02.2024	29.02.2024				
3	01.09.2024	29.08.2024	02.09.2024				
4	05.03.2025	04.03.2025	05.03.2025				
Principal/Maturity Date Payment Amount	05.03.2025	04.03.2025	05.03.2025				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	21.12.2022	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

With respect to the issue of company bonds with a maturity of 740 days and a fixed annual coupon payment of 33% for every 6-months, an initial value of TL 400 million (that can be increased according to investor demand), to be sold to qualified investors without public offering within the issuance limit approved by the Capital Markets Board's decision dated January 26, 2023 and numbered 4/100, it is planned to initiate book-building on February 23, 2023 and to issue bonds on February 24, 2023. Garanti Yatırım Menkul Değerler A.Ş. shall act as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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