

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 20.06.2023

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Bond Redemption
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	Adding mandatory fields to the template after the initial notification.
Board Decision Date	15.06.2021
Related Issue Limit Info	
Currency Unit	TRY
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale to Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.07.2021
Capital Market Instrument To Be Issued Info	
Type	Bond
Maturity Date	20.06.2023
Maturity (Day)	375
Sale Type	Private Placement
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.06.2022
Ending Date of Sale	09.06.2022
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	10.06.2022
Issue Price	1

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	30
Interest Rate - Yearly Compound (%)	29,89
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTATK62313
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.06.2023	19.06.2023	20.06.2023	30,83	15.409.999,89		Yes
Principal/Maturity Date Payment Amount	20.06.2023	19.06.2023	20.06.2023		50.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The coupon payment and principal redemption of our Company's financial bond with ISIN code of TRSTATK62313 was completed on June 20, 2023.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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