

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: Sep 14, 2022

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Completion of Debt Instrument Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Board Decision Date	27.07.2022

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.08.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	15.03.2023
Maturity (Day)	181
Interest Rate Type	Fixed Rate
Interest Rate - Periodic (%)	12,35
Interest Rate - Yearly Simple (%)	24,90
Interest Rate - Yearly Compound (%)	26,47
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTATK32313
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	18.08.2022
Payment Type	TL Payment

Starting Date of Sale	14.09.2022
Ending Date of Sale	14.09.2022
Traded in the Stock Exchange	Yes
Maturity Starting Date	15.09.2022
Nominal Value of Capital Market Instrument Sold	290.000.000
Issue Price	1
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.03.2023	14.03.2023	15.03.2023				
Principal/Maturity Date Payment Amount	15.03.2023	14.03.2023	15.03.2023				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

The sale transaction of financial bills with ISIN Code TRFTATK32313, 181-day maturity with 24,90% fixed interest coupon payment at the end of maturity and redemption date March 15, 2023, to be sold to local qualified investors without public offering, was completed on September 14, 2022. The final issuance amount is realized at TL 290 million, within the issuance limit approved by the Capital Markets Board's decision dated Aug 18, 2022 and numbered 44/1226. Settlement date for the issuance is September 15, 2022. Yapı Kredi Yatırım Menkul Değerler A.Ş. acted as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.