

# TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: 11.05.2022

## Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Bond Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Book-Building
<b>Board Decision Date</b>	15.06.2021

### Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	200.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

### Capital Market Instrument To Be Issued Info

<b>The country where the issue takes place</b>	Turkey
<b>Type</b>	Bond
<b>Maturity Date</b>	15.05.2023
<b>Maturity (Day)</b>	368
<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Periodic (%)</b>	-
<b>Interest Rate - Yearly Simple (%)</b>	24,50
<b>Interest Rate - Yearly Compound (%)</b>	24,48
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Title Of Intermediary Brokerage House</b>	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Approval Date of Tenor Issue Document</b>	08.07.2021
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date*	Payment Date to Investor Accounts	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.05.2023	12.05.2023	15.05.2023				
Principal/Maturity Date Payment Amount	15.05.2023	12.05.2023	15.05.2023				

\* date determined by the rights holders

## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

## Additional Explanations

With respect to the issue of company bonds with a maturity of 368 days and an annual coupon payment of 24.5% at the end of maturity, an initial value of TL 50 million (that can be increased according to investor demand), to be sold to qualified investors without public offering within the scope of the issue limit as approved by the Capital Market Board by the decision dated July 8, 2021 and numbered 36/1059, it is planned to initiate book-building on May 11, 2022 and to issue bonds on May 12, 2022. İş Yatırım Menkul Değerler A.Ş. shall act as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*