

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

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Disclosure Type: ODA

Summary Info:

EBRD Loan Agreement

Announcement Content	
Update Notification Flag	No
Correction Notification Flag	No
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	No

Our company has signed a contract with the European Bank for Reconstruction and Development (EBRD) for the use of a loan in Euro or TL, corresponding to a maximum of 20 million Euros for the financing of various investment projects at our production facilities in 2022 and 2023 such as efficiency, modernization, and working capital needs.

The first 10 million Euro tranche of the loan has a maturity of 5 years with 18 months grace period, the next Euro 5 million has a maturity of 3 years with a grace period of 3 years, and the last Euro 5 million has a maturity of 3 years, with a grace period of 12 months and principal and interest payments will be made every 6 months. The indicative annual interest rate of the 7.5 million Euro loan within the above-mentioned loan limit, which is planned to be used until 30 November 2022, has been determined as 4% + 6 months Euribor, excluding bank charges, and the final amount and interest rate will become clear on the date of use.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.