

TAT GIDA SANAYİ A.Ş.

Material Event Disclosure

Publish Date: Oct 6, 2022

Notification Regarding Issue of Capital Market Instrument (Debt Instrument)

Summary Info	Debt Instrument Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building
Board Decision Date	27.07.2022

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.08.2022

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	04.04.2023
Maturity (Day)	179
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	25
Interest Rate - Yearly Compound (%)	26,59
Sale Type	Sale To Qualified Investor
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Payment Type	TL Payment
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.04.2023	03.04.2023	04.04.2023				
Principal/Maturity Date Payment Amount	04.04.2023	03.04.2023	04.04.2023				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	27.12.2021	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

With respect to the issue of company financial bills with a maturity of 179 days and a fixed annual coupon payment of 25% at the end of maturity, an initial value of TL 50 million (that can be increased according to investor demand), to be sold to qualified investors without public offering within the scope of the issue limit as approved by the Capital Market Board by the decision dated Aug 18, 2022 and numbered 44/12226, it is planned to initiate book-building on October 6, 2022 and to issue bonds on Oct 7, 2022. Yapı Kredi Yatırım Menkul Değerler A.Ş. shall act as the broker for this transaction.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.